



Colorado  
Secretary of State

# Colorado Lobby Talk

## Registration Rollover

Annual FY Registration Period  
July 1 – June 30

### AGENDA

- Welcome
- Client position end dates
- Client rollovers
- Final TWO reports
- Renewing FY 25-26
- Penalties: Waiver Request or Pay
- Q & A - Open-Mic



**June 30, 2025**

**Presented by Myra Rooney and Garrick Frunz**

**Colorado Lobby Disclosure Compliance Program**

303-894-2200 x 6304

[lobbyists@coloradosos.gov](mailto:lobbyists@coloradosos.gov)

[Lobbying Compliance Program Homepage](#)

*Please note: Our office does not provide legal advice. Nothing discussed or presented during Lobby Talks or with our office or staff, whether during online or virtual meetings, over the phone, through email, in-person, or any other method of communication or information-sharing, should be considered legal advice.*



- **Lobbying firm** means a person or entity employing one or more professional lobbyists to **lobby on behalf of a client that is not the person or entity**. This includes self-employed professional lobbyists (**single-member lobby firms**).
- **Lobbying** is communicating directly (or indirectly), or soliciting others to communicate, with a covered official for the purpose of aiding in or influencing:
  - The drafting, introduction, sponsorship, consideration, debate, amendment, passage, defeat, approval, or veto by any covered official on:
    - Any **bill, resolution, amendment, nomination, appointment, or report**, whether or not in writing, pending or proposed for consideration by either house of the General Assembly or committee thereof, **whether or not the General Assembly is in session**;
    - Any **other matter** pending or proposed in writing by any covered official for consideration by either chamber of the General Assembly or a committee thereof, **whether or not the General Assembly is in session**;
  - The drafting, consideration, amendment, adoption, or defeat of any **rule, standard, or rate** of any state agency having rule-making authority.
- A **professional lobbyist** is a person, business entity, including a sole proprietorship, or an employee of a client, who is **compensated by a client or another professional lobbyist** for lobbying. Does not include volunteers, state official/employee acting in official capacity, elected public official acting in their official capacity, any individual appearing as counsel or advisor in an adjudicatory proceeding.
- A **person** is an individual, LLC, partnership, committee, association, corporation or any other organization or groups of “persons”. Art XXIX, Sec. 2 (4)
- A **covered official can be** the governor, the lieutenant governor, a member of the general assembly, or the director of research of the legislative council of the general assembly or any member of legislative council staff; or a member of a rule-making board or commission or a rule-making official of a state agency which has jurisdiction over the subject matter of a rule, standard, or rate.



### Lobbying

Section 24-6-301(3.5), C.R.S.

**"Lobbying" means** communicating directly, or soliciting others to communicate, with a covered official for the purpose of aiding in or influencing:

**(I) The drafting**, introduction, sponsorship, consideration, debate, amendment, passage, defeat, approval, or veto by any covered official on:

**(A)** Any bill, resolution, amendment, nomination, appointment, or report, whether or not in writing, pending or proposed for consideration by either house of the general assembly or committee thereof, whether or not the general assembly is in session;

**(B)** Any other matter pending or proposed in writing by any covered official for consideration by either house of the general assembly or a committee thereof whether or not the general assembly is in session;

**(II.5) The preparation** of an initial fiscal impact statement required by section 1-40-105.5, C.R.S.;

**(III) The convening** of a special session of the general assembly or the specification of business to be transacted at such special session;

**(IV) The drafting**, consideration, amendment, adoption, or defeat of any rule, standard, or rate of any state agency having rule-making authority.

**(b)** Subject to the exclusions and provisions of this paragraph (b), for the purpose of determining when contributions and expenditures become reportable in disclosure statements, "lobbying" includes activities undertaken by the person engaging in lobbying and persons acting at his request to prepare for lobbying which in fact ultimately occurs, provided:

**(I)** No such reports shall be required for activities occurring prior to the preceding fiscal year;

**(II)** Expenditures shall not be reported when such expenditures are incurred by a person in the ordinary course of the business or affairs of such person and are not made for lobbying. Such nonreportable expenditures will include, but not be limited to, the keeping of books of account and the routine collection of statistics and other data.



### Lobbying

Section 24-6-301(3.5), C.R.S.

(c) **"Lobbying" does not include** communications made by a person in response to a statute, rule, regulation, or order requiring such a communication.

(d) (I) **"Lobbying" does not include** communications by a person who appears before a committee of the general assembly or a **rule-making board** or commission solely as a result of an affirmative vote by the committee, board, or commission issuing a mandatory order or subpoena commanding that the person appear and testify, or making such a person a respondent in such a proceeding whether or not the person is reimbursed by the committee, board, or commission for expenses incurred in making such appearance.

(II) (Deleted by amendment, L. 2004, p. 431, Section 1, effective August 4, 2004.)

(III) (A) Legislative declaration. The general assembly hereby declares its support of the "Colorado Sunshine Act of 1972" and the open process that it has brought to the legislative process in Colorado. The general assembly's intent in enacting this subparagraph (III) is to achieve a more uniform application of the lobbying laws to witness testimony and to clarify the ability of the public to provide testimony to the general assembly and to state agencies.

(B) **"Lobbying" excludes** **persons who are not otherwise registered as lobbyists** and who limit their activities to appearances to give testimony or provide information to committees of the general assembly or **at public hearings of state agencies** or who give testimony or provide information at the request of public officials or employees and who clearly identify themselves and the interest for whom they are testifying or providing information.

(e) **"Lobbying" does not include** communications made by an attorney-at-law when such communications are made on behalf of a client whose name has been identified and when such communications constitute the practice of law subject to control by the judicial branch of the state of Colorado.

(f) **"Lobbying" does not include** duties performed by employees of the legislative department.



# Colorado Secretary of State

## Definitions under Section 24-6-301, C.R.S.

### 24-6-301(3.6) Lobbying Firm

means a person or entity employing one or more professional lobbyists to lobby on behalf of a client that is not the person or entity. "Lobbying firm" includes a self-employed professional lobbyist.

### (3.7) Lobbyist

means either a professional or a volunteer lobbyist.

### 24-6-301(6) Professional lobbyist

means a person, business entity, including a sole proprietorship, or an employee of a client, **who is compensated by a client or another professional lobbyist for lobbying**. "Professional lobbyist" does not include any volunteer lobbyist, any state official or employee acting in his official capacity, except as provided in section 24-6-303.5, any elected public official acting in his official capacity, or any individual who appears as counsel or advisor in an adjudicatory proceeding.

### 24-6-301(7) Volunteer lobbyist

means any individual who engages in lobbying and whose only receipt of money or other thing of value consists of nothing more than reimbursement for actual and reasonable expenses incurred for personal needs, such as meals, travel, lodging, and parking, while engaged in lobbying or for actual expenses incurred in informing the organization making the reimbursement or the members thereof of his lobbying.

### 24-6-301(1.3) Communication

includes but is not limited to a transmittal of information, data, ideas, opinions, or anything of a similar nature, either oral, written, or by any other means, to a covered official.

### 24-6-301(4) Person

means an individual, limited liability company, partnership, committee, association, corporation, or any other organization or group of persons.

### 24-6-301(1) Client

means the person who employs or retains the professional services of one or more lobbyists to undertake lobbying on behalf of that person.

### 24-6-301(1.7) Covered official means:

- (a) For the type of lobbying defined in subparagraphs (I), (II.5), and (III) of paragraph (a) of subsection (3.5) of this section, **the governor, the lieutenant governor, a member of the general assembly, or the director of research of the legislative council of the general assembly or any member of legislative council staff;**
- (b) For the type of lobbying defined in subparagraph (IV) of paragraph (a) of subsection (3.5) of this section, **a member of a rule-making board or commission or a rule-making official of a state agency which has jurisdiction over the subject matter of a rule, standard, or rate.**



# Colorado Secretary of State

## What is...

(more definitions)

### What is **GRASSROOTS** lobbying?

**Rule 2.2.2 (a) states:**

If an activity that could otherwise be considered lobbying is performed by an employee only once a year, and the employee is not paid solely to lobby, then that activity is not considered lobbying. This exclusion from lobbying covers “grassroots” lobbying by employees of an organization who contact members of the organization in response to a piece of legislation or rule.

### What is a **CONTRIBUTION**?

**Lobby Rule 1.2 states:**

“Contribution” means a gift, subscription, loan, advance, or deposit of money or anything of value and includes a contract, promise, or agreement, whether or not legally enforceable, to make a contribution. “Contribution” also includes the compensation and reimbursement for expenses of a person required to file a disclosure statement under section 24-6-302, C.R.S.

### Do I need to report this **EXPENDITURE**?

**24-6-301(2), C.R.S., states:**

“Expenditure” means a payment, distribution, loan, advance, deposit, or gift of money or anything of value and includes a contract, promise, or agreement, whether or not legally enforceable, to make an expenditure.

### What is a **STANDARD**?

**Lobby Rule 1.13 states:**

“Standard” means a criterion measuring acceptability, quality, accuracy, weight, or an amount, or a threshold for agency jurisdiction adopted by a state agency having rulemaking authority.

### What is a **RATE**?

**Lobby Rule 1.7 states:**

“Rate” means a ratio of valuation, percentage change, annual adjustment, or an amount charged for a good or service, adopted by a state agency having rulemaking authority.



## Disclosure Report

**Lobbyist ID:** 20245093142

Test2025, Test2025  
1700 BROADWAY  
STE 550  
DENVER CO 80290  
United States

**Registration ID:** 20245093142

**Registration Status:** CURRENT  
**Disclosure Reporting Status:** CURRENT

**Reporting Year:** 2025

Select the month below to file or amend your Disclosure Report. To view your report, select the status link.  
Note that disclosure reports not filed by 11:59 P.M. (mountain time) of the filing deadline are subject to fines according to section 24-6-302(7), C.R.S.

Reporting Month	Filing Deadline	Status <a href="#">Click to View PDF</a>	Latest Amended Date
<a href="#">January 2025</a>	02/17/2025	<a href="#">Filed</a>	
<a href="#">February 2025</a>	03/17/2025	<a href="#">Filed</a>	
<a href="#">March 2025</a>	04/15/2025	<a href="#">Filed</a>	
<a href="#">April 2025</a>	05/15/2025	<a href="#">Filed</a>	
<a href="#">May 2025</a>	06/16/2025	<a href="#">Filed</a>	
<a href="#">June 2025</a>	07/15/2025	<a href="#">In progress</a>	

- View and edit reports from previous years

## Disclosure Report Summary

**Lobbyist ID:** 20245093142  
**Registration ID:** 20245093142  
**Name:** Test2025, Test2025

**Status:** CURRENT

**Report Status:** In progress  
**Reporting Month:** June

- ☐ Check if you have no expenses and no income to report.  
☐ Check if this is a termination report.

If terminated any time during the fiscal year, a cumulative disclosure statement for that portion of the year in which you were registered is due on or before July 15th. It is recommended the statement be filed at the time of termination rather than waiting until the end of the fiscal year.

**Total Income:** \$0.00  
**Total Expense:** \$0.00  
  
**Subject & Bills Entered:** 5  
**Total Subcontractor Payments:** \$0.00

### Disclosure Report Items

- Income Items
- Expense Items
- **Subjects and Bills**
- Subcontractor Payments
- Direct Business Associations

Don't forget to file your cumulative disclosure statement by July 15.

File Report

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# Colorado Secretary of State

## Client Positions on Subjects and Bills

### Subjects and Bills Summary

Lobbyist ID: 20245093142  
Registration ID: 20245093142  
Name: Test2025, Test2025

Status: CURRENT

Report Status: In progress  
Reporting Month: June

Click on the Bill ID to edit bill information and clients.

You must add a client by selecting Manage Clients from the main menu in order to report positions on bills. Remember, your position on a bill is your client's position.

[Add a Bill](#)

Found 5 matching record(s). Viewing page 1 of 1.

Bill ID	Subject of Legislation	Client	Current Position
<a href="#">HB25-1001</a>	Description Pending	CLIENT2025 TEST2025	Opposing
<a href="#">HM25-1006</a>	Description Pending	TEST BUSINESS CLIENT	Opposing
<a href="#">SB25-001</a>	Description Pending	TEST BUSINESS CLIENT	Supporting
<a href="#">SB25-020</a>	Description Pending	CLIENT2025 TEST2025	Supporting
<a href="#">SJR25-001</a>	Description Pending	Test Rollover 2025 Client	Supporting
		CLIENT2025 TEST2025	Opposing

The system does not indicate from the summary screen whether you have entered a position end date.

Click on each bill to confirm an end date has been entered.

Or...

The system will auto-populate an end date of June 30<sup>th</sup> into any position left blank as of June 30<sup>th</sup> each year.

### Lobbying Activity Entry

Lobbyist ID: 20245093142  
Registration ID: 20245093142  
Name: Test2025, Test2025

Status: CURRENT

Report Status: In progress  
Reporting Month: June

Session Year: 2025

Bill/Resolution: HB25-1001: Description Pending

The position of legislation should be that of the client that contracts with a lobbyist or lobbyist firm.

You must save new entries before you can add more.

Delete Client	Legislative Position <a href="#">Help with reporting your positions</a> (during the reporting month)	Start Date (MM/DD) If the position is ongoing, don't enter an end date.	End Date (MM/DD)
1 <input type="checkbox"/> CLIENT2025 TEST2025	<input type="radio"/> Supporting <input checked="" type="radio"/> Opposing <input type="radio"/> Amending <input type="radio"/> Monitoring <input type="radio"/> None	05/07/2025	Ongoing
		<a href="#">Add Position</a>	
2 <input type="checkbox"/> TEST BUSINESS CLIENT	<input type="radio"/> Supporting <input checked="" type="radio"/> Opposing <input type="radio"/> Amending <input type="radio"/> Monitoring <input type="radio"/> None	05/01/2025	Ongoing
		<a href="#">Add Position</a>	



### ROLLING OVER + ADDING NEW

- Inactivate client if you want to prevent client from rolling over to the new registration period.
  - Anytime during FY
  - At the time of early termination
  - Prior to filing your June report
  - Anytime after June 30<sup>th</sup> but BEFORE you renew your registration
- If you choose to **inactivate clients on or before June 30<sup>th</sup>** – you will add new clients at the time of renewal or as you acquire new clients.
- Clients without an “End Date” can be **rolled over into the new registration period** at the time of registration renewal

### Add or Inactivate/Reactivate Clients

Select 'Add' to enter a new client or check the box and click 'Inactivate/Reactivate' to inactivate/reactivate a client for this registration period. Click on the client's name to edit.

• You inactivated/reactivated 1 client(s). ←

Found 7 matching record(s). Viewing page 1 of 1.

Inactivate/Reactivate	Name	City and State	Start Date	End Date
<input type="checkbox"/>	<a href="#">Deactivate May Client Test Account</a>	DENVER CO 80290 US	01/01/2025	
<input type="checkbox"/>	<a href="#">Rollover June 30 Client Test Acct 2</a>	DENVER CO 80290 US	05/28/2025	
<input type="checkbox"/>	<a href="#">TEST BUSINESS CLIENT</a>	DENVER CO 80290 US	01/01/2025	05/04/2025
<input type="checkbox"/>	<a href="#">TEST CLIENT PROFESSIONAL ASSOC</a>	DENVER CO 80290 US	01/01/2025	04/30/2025
<input type="checkbox"/>	<a href="#">Test Rollover 2025 Client</a>	DENVER CO 80290 US	01/08/2025	
<input type="checkbox"/>	<a href="#">Test Terminate 2025 Client</a>	DENVER CO 80290 US	01/08/2025	
<input type="checkbox"/>	<a href="#">TEST2025_CLIENT2025</a>	DENVER CO 80290 US	01/01/2025	

Date of inactivation (Note: This date only applies to selected inactivation and does not affect the activation date):

[Lobbyist Main Page](#)

[Add](#)

[Inactivate/Reactivate](#)



# Colorado Secretary of State

## Final 2 Reports: June and Cumulative Report

### Online Lobbyist System

• Cumulative Disclosure Report is due: 07/15/2025

Lobbyist ID: 20245093142  
Lobbyist Name: Test2025, Test2025  
1700 BROADWAY  
STE 550  
DENVER CO 80290  
United States  
Registration Status: CURRENT

Agent: Agent, Test Test  
1700 Broadway  
Ste 550  
Denver CO 80290  
United States  
Report Status: CURRENT

#### Lobbyist Filing Center

- Disclosure Reporting
- Manage Clients
- Change your Contact Information
- Change your Agent
- View/File Cumulative Disclosure Statement
- Statement of Employment of Legislators, Legislative Employees, or State Employees
- Reporting Deadlines
- History

If you do not see a  
“Cumulative  
Disclosure Report  
is due: 07/15/2025”  
message at the  
top of your home  
page, you have  
not yet filed your  
June report.

If you do not see a “File Report”  
button for your cumulative report,  
this means you have not yet filed  
your June report

### Cumulative Disclosure Statement 24-6-302(3)(b)

Test2025, Test2025

Disclosure Entry - Cumulative Disclosure Statement

Summary Report - Due By 07/15/2025

Date Filed:

This report calculates gross income received for lobbying and subcontracted lobbying reported in previously filed monthly disclosure statements.

If this information is incorrect, go to Disclosure Reporting and the applicable disclosure statement(s) to make the corrections before filing.

Month	Gross Income	Subcontractor Payments	Net Income
July	0.00	0.00	0.00
August	200,000.00	0.00	200,000.00
September	0.00	0.00	0.00
October	5,000.00	0.00	5,000.00
November	0.00	0.00	0.00
December	0.00	0.00	0.00
January	50,000.00	0.00	50,000.00
February	75,000.00	0.00	75,000.00
March	0.00	0.00	0.00
April	150,000.00	0.00	150,000.00
May	42,100.00	50.00	42,050.00
June	0.00	0.00	0.00
Cumulative Gross Income:	\$522,100.00	Subcontractor Total Payments:	\$50.00 Total Net Income: \$522,050.00

☐ I, FIRSTTEST, TESTACCOUNT, affirm that the contents of this fiscal year cumulative disclosure statement and addendum are correct and complete. This verification is made under the penalties of perjury in the second degree as defined in CRS 18-8-503.

File Report

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# Colorado Secretary of State

## Renewing Registration

### Lobbyist Home

Registration Renewal is available.

#### Lobbyist information

20245093142  
Test2025 Test2025  
1700 BROADWAY  
STE 550  
DENVER CO 80290  
[Edit contact information](#)

[Lobbyist certificate](#)

[Add agent](#)

#### Filing

[Renew Annual Registration](#)

[Manage clients](#)

[Disclosure reports](#)

[Cumulative disclosure statement](#)

[Statement of employment of legislators, legislative employees, or state employees](#)

[Reporting deadline](#)

[History](#)

- Renew **on or after July 1<sup>st</sup>**
- **\$40** per fiscal year registration period
  - *Firms are currently exempt from registration fees*
- Cannot renew until **all prior-year reports** filed (if you have time-sensitive activity right away in July and need to disclose but cannot renew because you have not yet filed your June or Cumulative report, you have the option of filing your June/Cumulative reports on July 1<sup>st</sup>, renewing your registration, and amending your June/Cumulative reports after renewing your FY 25-26 registration.
- Must pay outstanding **penalties** or request waiver prior to renewing

**1**

### Online Lobbyist System

- All outstanding fines must be paid prior to renewing your annual registration.

Lobbyist ID: 2023 [REDACTED]  
Lobbyist Name: [REDACTED]  
Denver CO [REDACTED]  
United States [REDACTED]  
Registration Status: EXPIRED: 06/30/2024

Report Status: DELINQUENT

#### Fines

- [View/Pay Fines](#)

#### Lobbyist Filing Center

- Disclosure Reporting
- Manage Clients
- Change your Contact Information
- Add an Agent
- View/File Cumulative Disclosure Statement
- Statement of Employment of Legislators, Legislative Employees, or State Employees
- Reporting Deadlines
- History

**2**

### Lobbyist Fines

Lobbyist ID: [REDACTED]  
Lobbyist Name: [REDACTED]

Denver CO [REDACTED]  
United States [REDACTED]

Registration Status: EXPIRED: 06/30/2024

Report Status: CURRENT

All late reports are subject to a penalty of \$20 each day for the first 10 business days the disclosure statement has not been filed. On the 11th business day, and each day thereafter that the disclosure statement has not been filed, a \$50 penalty will be imposed (see 24-6-302 (III) (7)).

Accumulated Fines as of 07/05/2024

Total Fine Amount: \$20.00

Report Date	Report Type	Found 1 matching record(s). Viewing page 1 of 1.	Due Date	Filed Date	Fine Amount
04/2024	Monthly		05/15/2024	05/16/2024	\$20.00

[Pay All Fines](#)

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#### Payment

Name: [REDACTED]  
Master ID: [REDACTED]  
Item: Lobbyist Fine \$20.00  
Total: \$20.00

**Secure payment information**  
This is a secure, encrypted payment.



\* **Name on card**  
Enter the name on the card exactly as it appears

**Billing Address**  
The address on the credit or debit account

\* Address 1

Address 2

\* City

\* State

\* ZIP code

\* Email address

These payments are securely processed through Wells Fargo (the address in your browser will say "cybersource")

[Pay now](#)

[Back](#)



# Colorado Secretary of State

## Delinquent Filings – Penalty Waiver Request

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### Lobbyist Forms

[Complaint form \(PDF\)](#)

[Cumulative report - Log in](#)

- [Instructions - Cumulative report](#)

[Disclosure report - Log in](#)

- [Instructions - Disclosure report](#)

[Non-lobbyist disclosure \(PDF\)](#)

[Penalty waiver request \(PDF\)](#)

[Registration](#)

- [Instructions - registration](#)

[Request to waive the registration fee \(PDF\)](#)

[Click Here for Waiver Form](#)

[Click Here for all Lobby Forms](#)

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Colorado Secretary of State  
Elections Division, Lobby Program  
1700 Broadway, Ste. 550  
Denver, CO 80202  
Ph: (303) 894-2200 x 6304  
Fax: 303-899-4861  
Email: [lobbyists@coloradosos.gov](mailto:lobbyists@coloradosos.gov)  
Web: [www.coloradosos.gov](http://www.coloradosos.gov)



For office use only.

#### Request to Waive Imposed Penalty

File delinquent report(s). Complete separate form for each penalty.  
Sign, date, and return by email to [lobbyists@coloradosos.gov](mailto:lobbyists@coloradosos.gov).

☒ Professional Lobbyist ☐ Lobbyist Firm Lobbyist or Firm ID Number:

Name

Address

City  State  ZIP Code

Phone number  Email address

Due date of delinquent report  Date filed  Amount of late filing fee \$

Explain the reason for the late filing, attaching supporting documentation if available.  
A separate form must be filed for each delinquent month.

Signature

I declare and certify under penalty of perjury that the information contained in this request for waiver of imposed fine is true, correct and complete to the best of my knowledge and belief.

Signature

Date

3

**Complete form  
Sign and Date  
Return by email to:  
[lobbyists@coloradosos.gov](mailto:lobbyists@coloradosos.gov)**

*Form can be completed and signed electronically and saved as a PDF or Word Doc and does not need to be printed.*



Colorado  
**Secretary of State**

**OPEN-MIC FOR ALL**





# Colorado Secretary of State

## RESOURCES

[Lobby Program Manual](#)

[Colorado Constitution See Article V, Sec. 44.2\(4\)\(B\)\(III\), Article XXIX](#)

[C.R.S. Title 24 - Article 6 - Part 3 - Regulation of Lobbyists](#)

[Lobby Program Rules](#)

[Colorado Lobby Program Home Page](#)

[Prior and Future Lobby Talks](#)

[Colorado Information Marketplace](#)

[State agencies that could have rule-making authority](#)

**Colorado Lobbying Compliance Program Support Team**

**303-894-2200 x 6304**

**[lobbyists@coloradosos.gov](mailto:lobbyists@coloradosos.gov)**