



Colorado  
**Secretary of State**

# Colorado Lobby Talk

## AGENDA

- Welcome
- Bill Positions and End Dates
- Clients
  - Inactivate – Reactivate
  - Inactivating vs Rolling Over
- Terminating Early
- Final Reports and Cumulative
- Renewing
- Penalty Waiver Requests
- Q & A - Open-Mic

**May 29, 2025**

**Presented by Myra Rooney, Garrick Frunz**

**Colorado Lobby Disclosure Compliance Program**

303-894-2200 x 6304

[lobbyists@coloradosos.gov](mailto:lobbyists@coloradosos.gov)

[Lobbying Compliance Program Homepage](#)

*Please note: Our office does not provide legal advice. Nothing discussed or presented during Lobby Talks or with our office or staff, whether during online or virtual meetings, over the phone, through email, in-person, or any other method of communication or information-sharing, should be considered legal advice.*

# That's a Wrap!

The 1<sup>st</sup> Regular Session of the 75th General Assembly  
January 8, 2025 – May 7, 2025





- **Lobbying firm** means a person or entity employing one or more professional lobbyists to **lobby on behalf of a client that is not the person or entity**. This includes self-employed professional lobbyists (**single-member lobby firms**).
- **Lobbying** is communicating directly (or indirectly), or soliciting others to communicate, with a covered official for the purpose of aiding in or influencing:
  - The drafting, introduction, sponsorship, consideration, debate, amendment, passage, defeat, approval, or veto by any covered official on:
    - Any **bill, resolution, amendment, nomination, appointment, or report**, whether or not in writing, pending or proposed for consideration by either house of the General Assembly or committee thereof, **whether or not the General Assembly is in session**;
    - Any **other matter** pending or proposed in writing by any covered official for consideration by either chamber of the General Assembly or a committee thereof, **whether or not the General Assembly is in session**;
  - The drafting, consideration, amendment, adoption, or defeat of any **rule, standard, or rate** of any state agency having rule-making authority.
- A **professional lobbyist** is a person, business entity, including a sole proprietorship, or an employee of a client, who is **compensated by a client or another professional lobbyist** for lobbying. Does not include volunteers, state official/employee acting in official capacity, elected public official acting in their official capacity, any individual appearing as counsel or advisor in an adjudicatory proceeding.
- A **person** is an individual, LLC, partnership, committee, association, corporation or any other organization or groups of “persons”. Art XXIX, Sec. 2 (4)
- A **covered official can be** the governor, the lieutenant governor, a member of the general assembly, or the director of research of the legislative council of the general assembly or any member of legislative council staff; or a member of a rule-making board or commission or a rule-making official of a state agency which has jurisdiction over the subject matter of a rule, standard, or rate.





# Colorado Secretary of State

## Full Statutory Definition of Lobbying

### Lobbying Section 24-6-301(3.5), C.R.S.

**"Lobbying" means** communicating directly, or soliciting others to communicate, with a covered official for the purpose of aiding in or influencing:

(I) The drafting, introduction, sponsorship, consideration, debate, amendment, passage, defeat, approval, or veto by any covered official on:

(A) Any bill, resolution, amendment, nomination, appointment, or report, whether or not in writing, pending or proposed for consideration by either house of the general assembly or committee thereof, whether or not the general assembly is in session;

(B) Any other matter pending or proposed in writing by any covered official for consideration by either house of the general assembly or a committee thereof, whether or not the general assembly is in session;

(II.5) The preparation of an initial fiscal impact statement required by section 1-40-105.5, C.R.S.;

(III) The convening of a special session of the general assembly or the specification of business to be transacted at such special session;

(IV) The drafting, consideration, amendment, adoption, or defeat of any rule, standard, or rate of any state agency having rule-making authority.

(b) Subject to the exclusions and provisions of this paragraph (b), for the purpose of determining when contributions and expenditures become reportable in disclosure statements, "lobbying" includes activities undertaken by the person engaging in lobbying and persons acting at his request to prepare for lobbying which in fact ultimately occurs, provided:

(I) No such reports shall be required for activities occurring prior to the preceding fiscal year;

(II) Expenditures shall not be reported when such expenditures are incurred by a person in the ordinary course of the business or affairs of such person and are not made for lobbying. Such nonreportable expenditures will include, but not be limited to, the keeping of books of account and the routine collection of statistics and other data.

(c) **"Lobbying" does not include** communications made by a person in response to a statute, rule, regulation, or order requiring such a communication.

(d) (I) **"Lobbying" does not include** communications by a person who appears before a committee of the general assembly or a rule-making board or commission solely as a result of an affirmative vote by the committee, board, or commission issuing a mandatory order or subpoena commanding that the person appear and testify, or making such a person a respondent in such a proceeding whether or not the person is reimbursed by the committee, board, or commission for expenses incurred in making such appearance.

(II) (Deleted by amendment, L. 2004, p. 431, Section 1, effective August 4, 2004.)

(III) (A) Legislative declaration. The general assembly hereby declares its support of the "Colorado Sunshine Act of 1972" and the open process that it has brought to the legislative process in Colorado. The general assembly's intent in enacting this subparagraph (III) is to achieve a more uniform application of the lobbying laws to witness testimony and to clarify the ability of the public to provide testimony to the general assembly and to state agencies.

(B) **"Lobbying" excludes** persons who are not otherwise registered as lobbyists and who limit their activities to appearances to give testimony or provide information to committees of the general assembly or at public hearings of state agencies or who give testimony or provide information at the request of public officials or employees and who clearly identify themselves and the interest for whom they are testifying or providing information.

(e) **"Lobbying" does not include** communications made by an attorney-at-law when such communications are made on behalf of a client whose name has been identified and when such communications constitute the practice of law subject to control by the judicial branch of the state of Colorado.

(f) **"Lobbying" does not include** duties performed by employees of the legislative department.



# Colorado Secretary of State

## Definitions under Section 24-6-301, C.R.S.

### 24-6-301(3.6) Lobbying Firm

means a person or entity employing one or more professional lobbyists to lobby on behalf of a client that is not the person or entity. "Lobbying firm" includes a self-employed professional lobbyist.

### (3.7) Lobbyist

means either a professional or a volunteer lobbyist.

### 24-6-301(6) Professional lobbyist

means a person, business entity, including a sole proprietorship, or an employee of a client, **who is compensated by a client or another professional lobbyist for lobbying.** "Professional lobbyist" does not include any volunteer lobbyist, any state official or employee acting in his official capacity, except as provided in section 24-6-303.5, any elected public official acting in his official capacity, or any individual who appears as counsel or advisor in an adjudicatory proceeding.

### 24-6-301(7) Volunteer lobbyist

means any individual who engages in lobbying and whose only receipt of money or other thing of value consists of nothing more than reimbursement for actual and reasonable expenses incurred for personal needs, such as meals, travel, lodging, and parking, while engaged in lobbying or for actual expenses incurred in informing the organization making the reimbursement or the members thereof of his lobbying.

### 24-6-301(1.3) Communication

includes but is not limited to a transmittal of information, data, ideas, opinions, or anything of a similar nature, either oral, written, or by any other means, to a covered official.

### 24-6-301(4) Person

means an individual, limited liability company, partnership, committee, association, corporation, or any other organization or group of persons.

### 24-6-301(1) Client

means the person who employs or retains the professional services of one or more lobbyists to undertake lobbying on behalf of that person.

### 24-6-301(1.7) Covered official means:

- (a) For the type of lobbying defined in subparagraphs (I), (II.5), and (III) of paragraph (a) of subsection (3.5) of this section, **the governor, the lieutenant governor, a member of the general assembly, or the director of research of the legislative council of the general assembly or any member of legislative council staff;**
- (b) For the type of lobbying defined in subparagraph (IV) of paragraph (a) of subsection (3.5) of this section, **a member of a rule-making board or commission or a rule-making official of a state agency which has jurisdiction over the subject matter of a rule, standard, or rate.**





# Colorado Secretary of State

## What is...

(more definitions)

### What is **GRASSROOTS** lobbying?

#### Rule 2.2.2 (a) states:

If an activity that could otherwise be considered lobbying is performed by an employee only once a year, and the employee is not paid solely to lobby, then that activity is not considered lobbying. This exclusion from lobbying covers “grassroots” lobbying by employees of an organization who contact members of the organization in response to a piece of legislation or rule.

### What is a **CONTRIBUTION**?

#### Lobby Rule 1.2 states:

“Contribution” means a gift, subscription, loan, advance, or deposit of money or anything of value and includes a contract, promise, or agreement, whether or not legally enforceable, to make a contribution. “Contribution” also includes the compensation and reimbursement for expenses of a person required to file a disclosure statement under section 24-6-302, C.R.S.

### Do I need to report this **EXPENDITURE**?

#### 24-6-301(2), C.R.S., states:

“Expenditure” means a payment, distribution, loan, advance, deposit, or gift of money or anything of value and includes a contract, promise, or agreement, whether or not legally enforceable, to make an expenditure.

### What is a **STANDARD**?

#### Lobby Rule 1.13 states:

“Standard” means a criterion measuring acceptability, quality, accuracy, weight, or an amount, or a threshold for agency jurisdiction adopted by a state agency having rulemaking authority.

### What is a **RATE**?

#### Lobby Rule 1.7 states:

“Rate” means a ratio of valuation, percentage change, annual adjustment, or an amount charged for a good or service, adopted by a state agency having rulemaking authority.



# Colorado Secretary of State

## Approximate – Typical Regular Session Months

January  
February  
March  
April  
May

## Lobby Disclosure Requirements

**24 - 7 - 365**

**During Session**

**Before & After Session**

Legislation - Bills - Resolutions – Appointments

Drafting – Introduced - Signing

Rules - Standards - Rates

Income - \$100 or more - Rules 2.5.1(a), Rule 3.2.2(a)

Clients: Within 24 hours or 5 days

All Communications ~ Direct or Indirect

12 Monthly Disclosures (15<sup>th</sup> of each month)

**1 annual cumulative report due July 15<sup>th</sup>**

## Approximate – Typical Non-Session Months

June  
July  
August  
September  
October  
November  
December





CLIENTS ○ SUBJECTS ○ BILLS ○ POSITIONS ○ INCOME ○ EXPENSES ○ SUBCONTRACTOR PAYMENTS ○ DIRECT BUSINESS ASSOCIATIONS

Disclosure Report

Lobbyist ID: 20245093142

Test2025, Test2025  
1700 BROADWAY  
STE 550  
DENVER CO 80290  
United States

Registration ID: 20245093142

Registration Status: CURRENT  
Disclosure Reporting Status: DELINQUENT

Reporting Year: 2025

Select the month below to file or amend your Disclosure Report. To view your report, select the status link.  
Note that disclosure reports not filed by 11:59 P.M. (mountain time) of the filing deadline are subject to fines according to section 24-6-302(7), C.R.S.

Reporting Month	Filing Deadline	Status <a href="#">Click to View PDF</a>	Latest Amended Date
<a href="#">January 2025</a>	02/17/2025	<a href="#">Filed</a>	
<a href="#">February 2025</a>	03/17/2025	<a href="#">Filed</a>	
<a href="#">March 2025</a>	04/15/2025	<a href="#">Filed</a>	
<a href="#">April 2025</a>	05/15/2025	<a href="#">Past Due</a>	
<a href="#">May 2025</a>	06/16/2025	<a href="#">In progress</a>	
<a href="#">June 2025</a>	07/15/2025	<a href="#">Unfiled</a>	

• View and edit reports from previous years

Disclosure Report Summary

Lobbyist ID: 20245093142  
Registration ID: 20245093142  
Name: Test2025, Test2025

Status: CURRENT  
Report Status: Past Due  
Reporting Month: April

- ☐ Check if you have no expenses and no income to report.  
☐ Check if this is a termination report.

If terminated any time during the fiscal year, a cumulative disclosure statement for that portion of the year in which you were registered is due on or before July 15th. It is recommended the statement be filed at the time of termination rather than waiting until the end of the fiscal year.

Total Income: \$0.00  
Total Expense: \$0.00  
  
Subject & Bills Entered: 4  
Total Subcontractor Payments: \$0.00

Disclosure Report Items

- Income Items
- Expense Items
- Subjects and Bills
- Subcontractor Payments
- Direct Business Associations



# Colorado Secretary of State

## Client Positions on Subjects and Bills

### Subjects and Bills Summary

Lobbyist ID: 20245093142  
Registration ID: 20245093142  
Name: Test2025, Test2025

Status: CURRENT

Report Status: Past Due  
Reporting Month: April

Click on the Bill ID to edit bill information and clients.  
You must add a client by selecting Manage Clients from the main menu in order to report positions on bills. Remember, your position on a bill is your client's position.

[Add a Bill](#)

Found 4 matching record(s). Viewing page 1 of 1.

Bill ID	Subject of Legislation	Client	Current Position
<a href="#">HB25-1001</a>	Description Pending	CLIENT2025 TEST2025	Supporting
<a href="#">HM25-1006</a>	Description Pending	TEST BUSINESS CLIENT	Supporting
<a href="#">SB25-001</a>	Description Pending	TEST CLIENT PROFESSIONAL ASSOC	Supporting
<a href="#">SJR25-001</a>	Description Pending	TEST BUSINESS CLIENT	Supporting
	Description Pending	CLIENT2025 TEST2025	Supporting
	Description Pending	CLIENT2025 TEST2025	Opposing

[Report Summary](#)

[Add a Bill](#)

The system will auto-populate an end date of June 30<sup>th</sup> into any position left blank as of June 30<sup>th</sup> each year.

### Lobbying Activity Entry

### Lobbying Activity Entry

Lobbyist ID: 20245093142  
Registration ID: 20245093142  
Name: Test2025, Test2025

Status: CURRENT

Report Status: Past Due  
Reporting Month: April

\* Required field.

Session Year: 2025

Bill/Resolution Prefix:

The position of legislation should be that of the

You must save new entries before you can add a

Delete Client

1 ☐

[Save & Exit](#)

[Previous Page](#)

[Add Client](#)

[Delete](#)

- House Bill
- House Concurrent Resolution
- House Joint Memorial
- House Joint Resolution
- House Memorials
- House Resolution
- Joint Budget Committee
- Rules
- Senate Bill
- Senate Concurrent Resolution
- Senate Joint Memorials
- Senate Joint Resolution
- Senate Memorials
- Senate Resolution
- Other

or lobbyist firm.

[Help with reporting your positions](#)

osing ☐ Amending ☐ Monitoring ☐ None

Start Date

(MM/DD)

If the position is ongoing, don't enter an end date.

mm/dd

End Date

(MM/DD)

Ongoing

[Add Position](#)

Lobbyist ID: 20245093142  
Registration ID: 20245093142  
Name: Test2025, Test2025

Status: CURRENT

Report Status: Past Due  
Reporting Month: April

Session Year: 2025

Bill/Resolution: HB25-1002: Description Pending

The position of legislation should be that of the

You must

Delete

1 ☐

CLIENT2025 TEST2025

Deactivate May Client Test Account

Rollover June 30 Client Test Acct 2

TEST BUSINESS CLIENT

TEST CLIENT PROFESSIONAL ASSOC

Test Rollover 2025 Client

Test Terminate 2025 Client

at contracts with a lobbyist or lobbyist firm.

**Legislative Position** [Help with reporting your positions](#)  
(during the reporting month)

☐ Supporting ☐ Opposing ☐ Amending ☐ Monitoring ☐ None

**Start Date**  
(MM/DD)

If the position is ongoing, don't enter an end date.

mm/dd

**End Date**  
(MM/DD)

Ongoing

[Add Position](#)





# Colorado Secretary of State

## Disclosing Positions Outside of Session

### Lobbying Activity Entry

Lobbyist ID: 20245093142  
Registration ID: 20245093142  
Name: Test2025, Test2025

Status: CURRENT

Report Status: Past Due  
Reporting Month: April

\* Required field.

Session Year: 2025

Bill/Resolution Prefix:

The position of legislation should be that of the client or lobbyist firm.

You must save new entries before you can add new

- House Bill
- House Concurrent Resolution
- House Joint Memorial
- House Joint Resolution
- House Memorials
- House Resolution
- Joint Budget Committee
- Rules**
- Senate Bill
- Senate Concurrent Resolution
- Senate Joint Memorials
- Senate Joint Resolution
- Senate Memorials
- Senate Resolution

**Other**

Delete Client

1 ☐

[Help with reporting your positions](#)

Start Date  
(MM/DD)

If the position is ongoing, don't enter an end date.

End Date  
(MM/DD)

osing ☐ Amending ☐ Monitoring ☐ None

mm/dd

Ongoing

Add Position

Save & Exit

Previous Page

Add Client

Delete

### Use "Rules" for -

- Rules
- Standards
- Rates

### Use "Other" for -

- Draft Legislation
- Other activity associated with lobbying
- Always end date "Other" activity if a bill/resolution number is eventually assigned to that activity

### And

- Select Client
- Select Position
- Start Date of activity/position
- End date of activity/position



## Examples of Rule-Making Activity

- Proposing a rule
- Participating in the drafting of a rule
- Attending a rulemaking hearing conducted by the Department proposing the rule
- Testifying or communicating support or opposition to a new or amended draft rule
- Proposing amendments to a draft rule
- Submitting written comments before, during, or after a rule-making hearing
- Communicating with any state agency involved with the rulemaking process with authority to amend, approve, or prevent the passing of any proposed rule.
- [Click here for Rulemaking - A Process Flowchart](#)





# Colorado Secretary of State

Standards



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Overview | Enforcement | Flowlines | Forms | Hearings | Operator Guidance | Orders | Orphaned Well Program | Policies | Rules & Rulemaking

## Regulation & the COGCC



The Colorado Oil and Gas Conservation Commission regulates oil and gas activities in Colorado through . . .

**Enforcement:** The Commission has a robust enforcement program to ensure operator compliance. Information, data and guidance regarding the COGCC's Enforcement Program can be found here.

**Forms:** The Commission has established official forms that operators and others are required to use for communications with the agency.

**Hearings:** The Commissioners meet regularly to discuss important regulatory issues, vote on proposed rules, and review applications and orders before the COGCC. Please view the hearings schedule for information regarding dates, locations, and topics of discussion for each commission hearing.

**Operator Guidance:** The Commission provides detailed and timely guidance to operators with regards to the rules, regulations, policies, and relevant forms currently in effect.

**Orders:** Orders allow the official creation or modification of rules by the Commission. Specifically, orders address issues such as well spacing, increased well density, pooling, and exception locations. Further, orders allow the COGCC to handle enforcement and administrative responsibilities.

## Upcoming Hearings

Hearing Date  
June 16, 2021

Location  
Virtual PM Meeting - Click [HERE](#) for information

### Agenda

Hearing Date  
June 23, 2021

Location  
Virtual Meeting - Click [HERE](#) for information

Hearing Date  
June 30, 2021

Location  
Virtual Meeting - Click [HERE](#) for information

### Past & Future Hearings Schedule

Note: Dates are subject to change.

## Quick Links

- Regulatory Hearing Audio/YouTube
- Regulatory Process for Permitting and Tracking an Oil or Gas Well

## Example of Standards-Related Lobbying

# CO Oil & Gas Conservation Commission sets standards for Colorado's Oil & Gas Industry



**COLORADO**  
Oil & Gas Conservation  
Commission  
Department of Natural Resources

**FULL  
HEARING AGENDA  
(AS OF 06/09/2021)**  
**ZOOM**

**Remote Access ONLY (Zoom)**

Phone: (253) 215-8782

Computer:  
<https://us02web.zoom.us/j/88591555992>

Meeting ID: 885 9155 5992

Please MUTE all cell phones and personal communication devices during the hearing.

The times associated with each docketed item are subject to change. The Commission reserves the right to call any and all agenda items out of order. The Hearing Agenda is a guidance document and not part of the record for purposes of Notice.

**Wednesday, June 16, 2021**

### GENERAL SESSION

- ⌚ 6:00 p.m. [Roll Call of Commissioners](#)
- ⌚ 6:05 p.m. [General Public Comment](#)
- ⌚ 7:05 p.m. [Report from the Director](#)
- ⌚ 7:10 p.m. [Consent Agenda](#)
- [1 Hearing Officer Recommendations under Rule 505.](#)
- ⌚ 7:15 p.m. [Commissioner Comments](#)
- ⌚ TBD [Adjourn](#)




# Colorado Secretary of State


Rates

## Example of Rate-Related Lobbying

Rate increase requests to the Public Utilities Commission could constitute and/or generate lobbying by employees, energy companies, consumers, state liaisons, professional lobbyists, etc.

puccolorado.gov/aboutelectric

 **COLORADO**  
Department of  
Regulatory Agencies  
Public Utilities Commission

Search 

PUC Home > E-Filings System **PUC Hearings Webcasts** Legislative Updates > DORA Home

[Home](#) > [Energy and Water](#) > About Electric

## About Electric

The mission of the Electricity Section of the PUC is to achieve a regulatory environment that provides safe, reliable, and quality services to electric utility customers on just and reasonable terms. The Electricity Section of the PUC serves the public interest by balancing the needs of customers and utility service providers in the following areas of responsibility:

- Rates
- Service
- Infrastructure
- Issuing Authorities to Operate
- Establishing Industry Rate and Service Standards**

Rates for electric services must be approved by the PUC. The Section reviews requests by electric utilities for rate changes to ensure that financial, engineering, legal, and economic requirements are met. The Section considers and implements alternative rate regulation, such as variable, incremental, or interruptible electric rates where consistent with the public interest.

In addition, the Section assists the PUC Commissioners in establishing service standards to initiate and maintain service and equipment to a level necessary to promote the safety, health, comfort, and convenience for customers of all regulated electric providers operating in Colorado. These service standards range from establishing minimum adequacy and reliability standards to ensuring power is available to Colorado consumers to determining customer deposit requirements.

- Initiating Enforcement and Compliance Activities
- Assisting Consumers with Complaints and Education



## Public Webcast Recordings

This listing only contains recordings from the past 3 months

PLEASE NOTE YOU MAY NEED TO DOWNLOAD THE FILE IF IT WILL NOT PLAY IN YOUR BROWSER

**NOTICE: Recording may need to be forwarded 30 minutes to start of meeting due to remote recording**

Search for a recording by title (Case Sensitive):

Event Title

Contains  Enter a value

Search for a recording by date:

Event Date

Event Date	Event Title	RECORDING	PART 2	PART 3
Jun 16, 2021	PUC: CWM (Webcast Only)			
Jun 15, 2021	PUC: Settlement HRG: 20A-0544FEG Franchise - Public Service Company of Co/City of Boulder, ALJ Farley (DZ/HW)	Recording		
Jun 9, 2021	PUC: Show Cause Hearing (HW)	Recording		
Jun 9, 2021	PUC: CWM (Webcast Only)	Recording		
Jun 2, 2021	PUC: CWM (Webcast Only)	Recording		
May 27, 2021	PUC: PHC: 21A- 0129CP Grand Valley Grapes and Grains Adventures - CPCN, ALJ Garvey (HW)	Recording		
May 26, 2021	PUC: CWM (Webcast Only)	Recording		
May 25, 2021	PUC: HRG: 20G-0533TO 125946-CPAN - Skyline Towing and Recovery LLC, ALJ Farley (DZ)	Recording		
May 20, 2021	PUC: CIM: 20M-0439G Investigation Into Retail Natural Gas for GHG Emissions, C3	Recording		
May 19, 2021	PUC: PHC: 20G-0533TO 125946-CPAN - Skyline Towing and Recovery LLC, ALJ Farley (HW)	Recording		
May 19, 2021	PUC: PHC: 21D-0098CP ALC Schools, LLC - Petition for Declaratory Order, ALJ Mirbaba (DZ)	Recording		
May 19, 2021	PUC: CWM (Webcast Only)	Recording		
May 18, 2021	PUC: HRG: 21A-0020CP Estes Park Guided Tours LLC - CPCN, ALJ Denman (HW)	Recording		
May 17, 2021	PUC: Public Comment HRG: 21R-0100R Proposed Amendments to Rail Rules, ALJ Adams (HW)	Recording		
May 17, 2021	PUC: HRG: 21A-0020CP Estes Park Guided Tours LLC - CPCN, ALJ Denman (DZ)	Recording_Part 1	Recording_Part 2	Recording_Part 3





Original Client (during session)

hires ↓

Lobby Firm

with ↓

Lobbyist

if lobbyist or firm hires... ↓

Subcontracted Lobbyist

→ Add new original client

→ Income from client

→ Payment to lobbyist under "Expense Items"

→ Original client's bill positions on monthly report

→ Add new original client **within 24 hours (during session)**

→ Income from firm (or original client)

→ Expenses under "Expense Items"

→ Original client's bill positions **within 72-hrs (during session)**

→ Add new original client **within 24 hours (during session)**

→ Income from lobby firm or lobbyist

→ Original client's bill positions **within 72-hours (during session)**

24-6-302 (2.5)(a)  
24-6-302(3)(b)  
24-6-302(6)(a)(II)  
24-6-302(6)(b)(II)  
24-6-302(6.5)



Original Client (during session)

hires ↓

Original Lobbyist

- Add new original client **within 24 hours (during session)**
- Income from original client
- Payment to firm “Subcontractor Payments” - **not** “Expense Items”
- Original client’s bill positions **within 72-hrs (during session)**

hires ↓

Subcontracted Lobby Firm

- Add new original client
- Income from original lobbyist (or original client)
- Payment to firm’s lobbyists **under** “Expense Items”
- Original client’s bill positions on monthly report

Which has... ↓

Firm’s Lobbyist

- Add new original client **within 24 hours (during session)**
- Income from lobby firm
- Original client’s bill positions **within 72-hours (during session)**

24-6-302 (2.5)(a)  
24-6-302(3)(b)  
24-6-302(6)(a)(II)  
24-6-302(6)(b)(II)  
24-6-302(6.5)



### ROLLING OVER + ADDING NEW

- Disclose new clients within **24-hrs** during session, **5 days** outside session
- Inactivate clients anytime during registration period as needed
- If you need to correct a client start date, please submit your request to [lobbyists@coloradosos.gov](mailto:lobbyists@coloradosos.gov)
- You can choose to **inactivate all clients on or before June 30<sup>th</sup>** – then at the time of registration renewal, enter all clients as new clients
- Clients without an “End Date” can be **rolled over into the new registration period** at the time of registration renewal

### Add or Inactivate/Reactivate Clients

Select 'Add' to enter a new client or check the box and click 'Inactivate/Reactivate' to inactivate/reactivate a client for this registration period. Click on the client's name to edit.

- You inactivated/reactivated 1 client(s). ←

Found 7 matching record(s). Viewing page 1 of 1.

Inactivate/Reactivate	Name	City and State	Start Date	End Date
<input type="checkbox"/>	<a href="#">Deactivate May Client Test Account</a>	DENVER CO 80290 US	01/01/2025	
<input type="checkbox"/>	<a href="#">Rollover June 30 Client Test Acct 2</a>	DENVER CO 80290 US	05/28/2025	
<input type="checkbox"/>	<a href="#">TEST BUSINESS CLIENT</a>	DENVER CO 80290 US	01/01/2025	05/04/2025
<input type="checkbox"/>	<a href="#">TEST CLIENT PROFESSIONAL ASSOC</a>	DENVER CO 80290 US	01/01/2025	04/30/2025
<input type="checkbox"/>	<a href="#">Test Rollover 2025 Client</a>	DENVER CO 80290 US	01/08/2025	
<input type="checkbox"/>	<a href="#">Test Terminate 2025 Client</a>	DENVER CO 80290 US	01/08/2025	
<input type="checkbox"/>	<a href="#">TEST2025_CLIENT2025</a>	DENVER CO 80290 US	01/01/2025	

Date of inactivation (Note: This date only applies to selected inactivation and does not affect the activation date):

[Lobbyist Main Page](#)

[Add](#)

[Inactivate/Reactivate](#)





# Colorado Secretary of State

## Terminating Your Account

### Disclosure Report Summary

Lobbyist ID: 20245093142  
Registration ID: 20245093142  
Name: Test2025, Test2025

Status: CURRENT  
Report Status: In progress  
Reporting Month: May

☐ Check if you have no expenses and no income to report.

☐ Check if this is a termination report.

If terminated any time during the fiscal year, a cumulative disclosure statement for that portion of the year in which you were registered is due on or before July 15th. It is recommended the statement be filed at the time of termination rather than waiting until the end of the fiscal year.

Total Income: \$42,100.00  
Total Expense: \$0.00

Subject & Bills Entered: 4  
Total Subcontractor Payments: \$50.00

#### Disclosure Report Items

- Income Items
- Expense Items
- Subjects and Bills
- Subcontractor Payments
- Direct Business Associations

File Report

Previous Page

## Terminating before registration period is over

- When filing final monthly report
- Click “Check if this is a termination report”
- Lobbyist’s account will be terminated upon filing
- Remaining monthly reports are removed
- **PER 24-6-302(4)**
  - **FILE CUMULATIVE REPORT IMMEDIATELY IF TERMINATING EARLY!**
- You can continue logging in to your terminated account to amend reports, file cumulative and renew annual registration
- Accounts not terminated prior to June 30<sup>th</sup> automatically deactivate on July 1<sup>st</sup> at 12:00am
- If you haven’t yet filed your cumulative report by July 15<sup>th</sup> you must login and file or penalties will be assessed.



# Colorado Secretary of State

## Cumulative Report

### Online Lobbyist System

- Cumulative Disclosure Report is due: 07/15/2024

Lobbyist ID: 20245093142  
Lobbyist Name: Test2025, Test2025  
1700 BROADWAY  
STE 550  
DENVER CO 80290  
United States  
Registration Status: CURRENT

Agent: Agent, Test Test  
1700 Broadway  
Ste 550  
Denver CO 80290  
United States  
Report Status: CURRENT

#### Lobbyist Filing Center

- Disclosure Reporting
- Manage Clients
- Change your Contact Information
- Change your Agent
- View/File Cumulative Disclosure Statement
- Statement of Employment of Legislators, Legislative Employees, or State Employees
- Reporting Deadlines
- History

If you do not see a **“File Report”** button for your cumulative report, this means you have not yet filed your final (June) monthly report

- **PER 24-6-302(4)**
  - **FILE CUMULATIVE REPORT IMMEDIATELY IF TERMINATING EARLY!**

### Cumulative Disclosure Statement 24-6-302(3)(b)

Test2025, Test2025

Disclosure Entry - Cumulative Disclosure Statement

Summary Report - Due By 07/15/2025

Date Filed:

This report calculates gross income received for lobbying and subcontracted lobbying reported in previously filed monthly disclosure statements.

If this information is incorrect, go to Disclosure Reporting and the applicable disclosure statement(s) to make the corrections before filing.

Month	Gross Income	Subcontractor Payments	Net Income
July	0.00	0.00	0.00
August	200,000.00	0.00	200,000.00
September	0.00	0.00	0.00
October	5,000.00	0.00	5,000.00
November	0.00	0.00	0.00
December	0.00	0.00	0.00
January	50,000.00	0.00	50,000.00
February	75,000.00	0.00	75,000.00
March	0.00	0.00	0.00
April	150,000.00	0.00	150,000.00
May	42,100.00	50.00	42,050.00
June	0.00	0.00	0.00
Cumulative Gross Income:	\$522,100.00	Subcontractor Total Payments: \$50.00	Total Net Income: \$522,050.00

☐ I, FIRSTTEST, TESTACCOUNT, affirm that the contents of this fiscal year cumulative disclosure statement and addendum are correct and complete. This verification is made under the penalties of perjury in the second degree as defined in CRS 18-8-503.

File Report

Previous Page



### Lobbyist Home

Registration Renewal is available.

#### Lobbyist information

20245093142  
Test2025 Test2025  
1700 BROADWAY  
STE 550  
DENVER CO 80290  
[Edit contact information](#)

[Lobbyist certificate](#)

[Add agent](#)

#### Filing

[Renew Annual Registration](#)

[Manage clients](#)

[Disclosure reports](#)

[Cumulative disclosure statement](#)

[Statement of employment of legislators, legislative employees, or state employees](#)

[Reporting deadline](#)

[History](#)

- **Professional Lobbyists and Firms**
  - Renew or Register **on or after July 1<sup>st</sup>**
  - **\$40** per fiscal year registration period
    - *Firms are currently exempt from registration fees*
  - Cannot renew until **all prior-year reports** filed
  - Must pay outstanding **penalties** or request waiver prior to renewing
- **State Liaison Lobbyists**
  - Renew or Register on or after January 1<sup>st</sup>
  - No registration fee



**1**

### Online Lobbyist System

- All outstanding fines must be paid prior to renewing your annual registration.

Lobbyist ID: 2023 [REDACTED]  
Lobbyist Name: [REDACTED]  
Denver CO [REDACTED]  
United States [REDACTED]  
Registration Status: EXPIRED: 06/30/2024

Report Status: DELINQUENT

#### Fines

- [View/Pay Fines](#)

#### Lobbyist Filing Center

- Disclosure Reporting
- Manage Clients
- Change your Contact Information
- Add an Agent
- View/File Cumulative Disclosure Statement
- Statement of Employment of Legislators, Legislative Employees, or State Employees
- Reporting Deadlines
- History

**2**

### Lobbyist Fines

Lobbyist ID: [REDACTED]  
Lobbyist Name: [REDACTED]  
Denver CO [REDACTED]  
United States [REDACTED]  
Registration Status: EXPIRED: 06/30/2024

Report Status: CURRENT

All late reports are subject to a penalty of \$20 each day for the first 10 business days the disclosure statement has not been filed. On the 11th business day, and each day thereafter that the disclosure statement has not been filed, a \$50 penalty will be imposed (see 24-6-302 (III) (7)).

Accumulated Fines as of 07/05/2024  
Total Fine Amount: \$20.00

Found 1 matching record(s). Viewing page 1 of 1.

Report Date	Report Type	Due Date	Filed Date	Fine Amount
04/2024	Monthly	05/15/2024	05/16/2024	\$20.00

[Pay All Fines](#)

[Previous Page](#)

**3**

#### Payment

Name: [REDACTED]  
Master ID: [REDACTED]  
Item: Lobbyist Fine \$20.00  
Total: \$20.00

**Secure payment information**  
This is a secure, encrypted payment.



\* **Name on card**  
Enter the name on the card exactly as it appears

**Billing Address**  
The address on the credit or debit account

\* Address 1

Address 2

\* City

\* State

\* ZIP code

\* Email address

These payments are securely processed through Wells Fargo (the address in your browser will say "cybersource.com")

[Pay now](#)

[Back](#)



# Colorado Secretary of State

## Delinquent Filings – Penalty Waiver Request

1

### Lobbyist Forms

[Complaint form \(PDF\)](#)

[Cumulative report - Log in](#)

- [Instructions - Cumulative report](#)

[Disclosure report - Log in](#)

- [Instructions - Disclosure report](#)

[Non-lobbyist disclosure \(PDF\)](#)

[Penalty waiver request \(PDF\)](#)

[Registration](#)

- [Instructions - registration](#)

[Request to waive the registration fee \(PDF\)](#)

[Click Here for Waiver Form](#)

[Click Here for all Lobby Forms](#)

2

Colorado Secretary of State  
Elections Division, Lobby Program  
1700 Broadway, Ste. 550  
Denver, CO 80202  
Ph: (303) 894-2200 x 6304  
Fax: 303-899-4861  
Email: [lobbyists@coloradosos.gov](mailto:lobbyists@coloradosos.gov)  
Web: [www.coloradosos.gov](http://www.coloradosos.gov)



For office use only.

#### Request to Waive Imposed Penalty

File delinquent report(s). Complete separate form for each penalty.  
Sign, date, and return by email to [lobbyists@coloradosos.gov](mailto:lobbyists@coloradosos.gov).

☒ Professional Lobbyist ☐ Lobbyist Firm Lobbyist or Firm ID Number:

Name

Address

City  State  ZIP Code

Phone number  Email address

Due date of delinquent report  Date filed  Amount of late filing fee \$

Explain the reason for the late filing, attaching supporting documentation if available.  
A separate form must be filed for each delinquent month.

Signature

I declare and certify under penalty of perjury that the information contained in this request for waiver of imposed fine is true, correct and complete to the best of my knowledge and belief.

Signature

Date

3

**Complete form  
Sign and Date  
Return by email to:  
[lobbyists@coloradosos.gov](mailto:lobbyists@coloradosos.gov)**

*Form can be completed and signed  
electronically and saved as a PDF or Word  
Doc and does not need to be printed.*



# Colorado Secretary of State

## NON-LOBBYIST DISCLOSURE FORM

### Disclosing non-lobbying activity

24-6-302(2), C.R.S. – Any person who makes expenditures for gifts or entertainment purposes for the benefit of covered officials in the aggregate amount of two hundred dollars in a state fiscal year shall file disclosure statements with the secretary of state in accordance with this section. Such disclosure statements shall not include actual and reasonable expenses incurred for personal needs, such as meals, travel, lodging, and parking.

Available on Lobby home page - [Lobbyists](#)

Email completed forms to - [lobbyists@coloradosos.gov](mailto:lobbyists@coloradosos.gov)

### Article XXIX Ethics in government - Amendment 41, Section 3 (4) states:

Notwithstanding any provisions of this section to the contrary, and excepting campaign contributions as defined by law, no professional lobbyist, personally or on behalf of any other person or entity, shall knowingly offer, give, or arrange to give, to any public officer, member of the general assembly, local government official, or government employee, or to a member of such person's immediate family, any gift or thing of value, of any kind or nature, nor knowingly pay for any meal, beverage, or other item to be consumed by such public officer, member of the general assembly, local government official or government employee, whether or not such gift or meal, beverage or other item to be consumed is offered, given or paid for in the course of such lobbyist's business or in connection with a personal or social event; provided, however, that a professional lobbyist shall not be prohibited from offering or giving to a public officer, member of the general assembly, local government official or government employee who is a member of his or her immediate family any such gift, thing of value, meal, beverage or other item.

Colorado Secretary of State  
Elections Division, Lobby Program  
1700 Broadway, Ste. 550  
Denver, CO 80290  
Ph: (303) 894-2200 x 6304  
Fax: (303) 869-4861  
Email: [lobbyists@coloradosos.gov](mailto:lobbyists@coloradosos.gov)  
Web: [www.coloradosos.gov](http://www.coloradosos.gov)



Below Space is for Office Use Only  
Form Contains Fillable Fields  
Type in Fields, Save  
Email to [lobbyists@coloradosos.gov](mailto:lobbyists@coloradosos.gov)

### NON-LOBBYIST DISCLOSURE FORM

This form is for non-lobbyists disclosing non-lobbying activity.

24-6-302(2), C.R.S.

Email completed form to [lobbyists@coloradosos.gov](mailto:lobbyists@coloradosos.gov)

Date:	<input type="text"/>	<input type="button" value="Clear Form"/>
Non-Lobbyist Name:	<input type="text"/>	
Address:	<input type="text"/>	
City, State, Zip:	<input type="text"/>	
Phone number:	<input type="text"/>	
Email address:	<input type="text"/>	
Name of Covered Official:	<input type="text"/>	
Expenditure Date:	<input type="text"/>	
Expenditure Amount:	<input type="text"/>	
Purpose of Expenditure:	<input type="text"/>	
Notes:	<input type="text"/>	

24-6-302(2), C.R.S. states: "Any person who makes expenditures for gifts or entertainment purposes for the benefit of covered officials in the aggregate amount of two hundred dollars in a state fiscal year shall file disclosure statements with the secretary of state in accordance with this section. Such disclosure statements shall not include actual and reasonable expenses incurred for personal needs, such as meals, travel, lodging, and parking." The Secretary of State's Office recommends filing this form with our office as soon as possible after making such an expenditure.





# Lobbyists – Contributing to Campaigns

**Professional and volunteer lobbyists may NOT** (1-45-103.7, C.R.S.) (1-45-105.5, C.R.S.)

- Make or promise to make a contribution to...

or

- Solicit or promise to solicit a contribution for...

- Members of the General Assembly
- Lieutenant Governor
- Secretary of State
- State Treasurer
- Attorney General
- Candidates for any of the above

**When General Assembly is in regular session**

- Governor
- Candidate for Governor

**When General Assembly is in regular session**

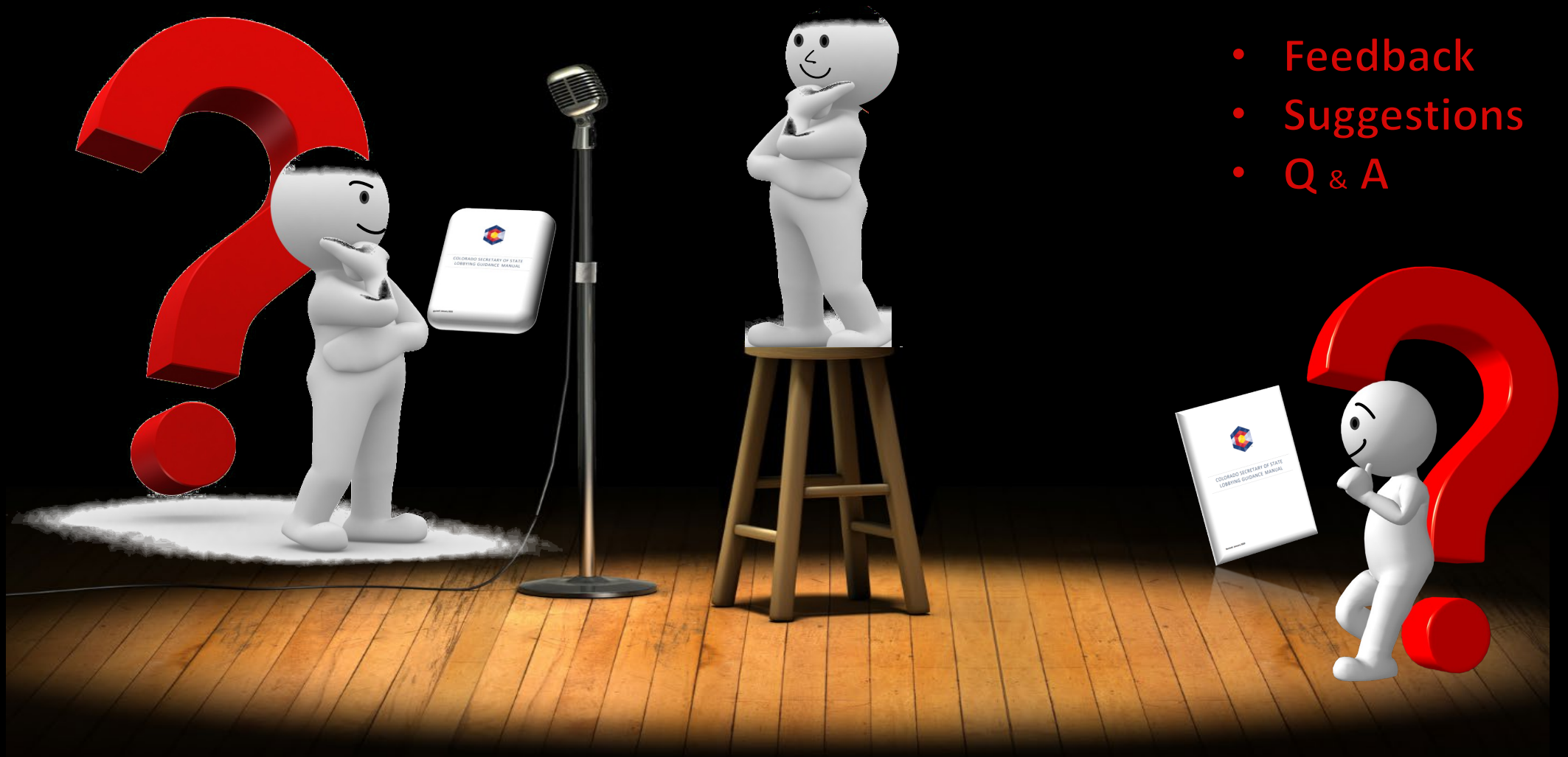
or

**When any measure adopted by the General Assembly in a regular session is pending before the governor for approval or disapproval**



# Colorado Secretary of State

OPEN-MIC FOR ALL



- Feedback
- Suggestions
- Q & A



# Colorado Secretary of State

## RESOURCES

[Lobby Program Manual](#)

[Colorado Constitution See Article V, Sec. 44.2\(4\)\(B\)\(III\), Article XXIX](#)

[C.R.S. Title 24 - Article 6 - Part 3 - Regulation of Lobbyists](#)

[Lobby Program Rules](#)

[Colorado Lobby Program Home Page](#)

[Prior and Future Lobby Talks](#)

[Colorado Information Marketplace](#)

[State agencies that could have rule-making authority](#)

**Colorado Lobbying Compliance Program Support Team**

**303-894-2200 x 6304**

**[lobbyists@coloradosos.gov](mailto:lobbyists@coloradosos.gov)**