

# **Colorado Lobby Talk**

# **Here Comes Session!**

# **AGENDA**

**Welcome Introduction** 

- Review definitions
  - Lobbying, Professional Lobbyist
  - Firm, Person, Covered Official
- Registration, Renewal, Terminating
- Disclosure Reports
- Deadlines, Delinquencies, and Complaints

Questions?

Here Comes Session!
Presented by Myra Rooney

January 6<sup>th</sup>, 2025 – 12:30pm January 7<sup>th</sup>, 2025 - 12:00pm

Lobby Program Support Team 303-894-2200 x 6304 lobbyists@coloradosos.gov

Please note: Our office does not provide legal advice. Nothing discussed or presented during Lobby Talks or with our office or staff, whether during virtual meetings, over the phone, through email, in-person, or any other method of communication or information-sharing, should be considered legal advice.

The 1<sup>st</sup> Regular Session of the 75th General Assembly Convenes Wednesday, January 8, 2025





# **Colorado Revised Statutes (C.R.S.)**

**24-6-301: Definitions** 

24-6-302: Disclosure statements -

24-6-303: Registration, disclosure statements

24-6-303.5: Lobbying by state officials and employees (state liaisons)

24-6-304: Records preservation, public inspection, electronic access

24-6-304.5: Examination of books and records

24-6-305: Powers of the SOS – granting, revoking, barring registration,

imposing penalties, notifications

24-6-306: Employment of legislators, legislative employees, state employees, filing statement

24-6-307: Employment of unregistered persons

24-6-308: Prohibited practices

24-6-309: Offenses, penalties, injunctions

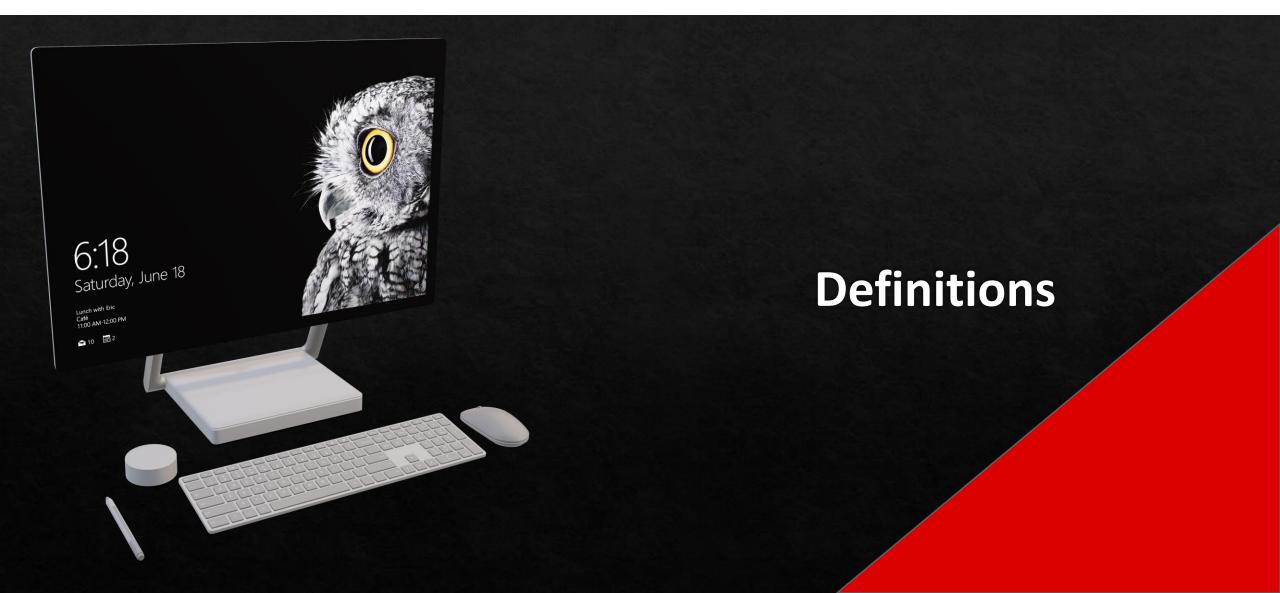
**RULES:** Lobby Rules 1 – 7

# CO CONSTITUTION - Article XXIX, Ethics in government (Amendment 41)

Section 3 (3) Regarding campaign contributions

Section 3 (4) Regarding Gift bans

# Governing Documents for Lobbying Disclosure



# Lobbying



- •Lobbying is communicating directly (or indirectly), or soliciting others to communicate, with a covered official for the purpose of aiding in or influencing:
  - •The drafting, introduction, sponsorship, consideration, debate, amendment, passage, defeat, approval, or veto by any covered official on:
    - •Any bill, resolution, amendment, nomination, appointment, or report, or any rule, standard, or rate of any state agency having rule-making authority.
    - •Whether or not in writing, pending or proposed for consideration by:
      - •Either house or chamber of the General Assembly or committee thereof
      - Before, during, and after the General Assembly is in session

Summary of (24-6-301(3.5)(a)(I), C.R.S.)



# **Lobbying - Exceptions and Exclusions**

# Section 24-6-301(3.5), C.R.S.

- **3.5(c)** "Lobbying" does not include communications made by a person in response to a statute, rule, regulation, or order requiring such a communication.
- 3.5(d) (l) "Lobbying" does not include communications by a person who appears before a committee of the general assembly or a rule-making board or commission solely as a result of an affirmative vote by the committee, board, or commission issuing a mandatory order or subpoena commanding that the person appear and testify, or making such a person a respondent in such a proceeding whether or not the person is reimbursed by the committee, board, or commission for expenses incurred in making such appearance.
- (II) (Deleted by amendment, L. 2004, p. 431, Section 1, effective August 4, 2004.)

- (III) (A) Legislative declaration. The general assembly hereby declares its support of the "Colorado Sunshine Act of 1972" and the open process that it has brought to the legislative process in Colorado. The general assembly's intent in enacting this subparagraph (III) is to achieve a more uniform application of the lobbying laws to witness testimony and to clarify the ability of the public to provide testimony to the general assembly and to state agencies.
- (B) "Lobbying" excludes persons who are not otherwise registered as lobbyists and who limit their activities to appearances to give testimony or provide information to committees of the general assembly or at public hearings of state agencies or who give testimony or provide information at the request of public officials or employees and who clearly identify themselves and the interest for whom they are testifying or providing information.
- 3.5(e) "Lobbying" does not include communications made by an attorney-atlaw when such communications are made on behalf of a client whose name has been identified and when such communications constitute the practice of law subject to control by the judicial branch of the state of Colorado.
- **3.5(f)** "Lobbying" does not include duties performed by employees of the legislative department.





- •A professional lobbyist is a person, business entity, including a sole proprietorship, or an employee of a client, who is compensated by a client or another professional lobbyist for lobbying.
- •A firm is a person or entity that employs one or more professional lobbyists to lobby on behalf of a client that is not the person or entity (24-6-301(3.6), C.R.S.)
- •A person is an individual, LLC, partnership, committee, association, corporation or any other organization or groups of "persons". Art XXIX, Sec. 2 (4)
- •A **covered official can be** the governor, the lieutenant governor, a member of the general assembly, or the director of research of the legislative council of the general assembly or any member of legislative council staff; or a member of a rule-making board or commission or a rule-making official of a state agency which has jurisdiction over the subject matter of a rule, standard, or rate. (24-6-301(1.7), C.R.S.)



# **Definitions - 24-6-301, C.R.S.**

# 24-6-301(3.6) Lobbying Firm

means a person or entity employing one or more professional lobbyists to lobby on behalf of a client that is not the person or entity. "Lobbying firm" includes a self-employed professional lobbyist.

# (3.7) Lobbyist

means either a professional or a volunteer lobbyist.

# 24-6-301(6) Professional lobbyist

means a person, business entity, including a sole proprietorship, or an employee of a client, who is compensated by a client or another professional lobbyist for lobbying. "Professional lobbyist" does not include any volunteer lobbyist, any state official or employee acting in his official capacity, except as provided in section 24-6-303.5, any elected public official acting in his official capacity, or any individual who appears as counsel or advisor in an adjudicatory proceeding.

# 24-6-301(7) Volunteer lobbyist

means any individual who engages in lobbying and whose only receipt of money or other thing of value consists of nothing more than reimbursement for actual and reasonable expenses incurred for personal needs, such as meals, travel, lodging, and parking, while engaged in lobbying or for actual expenses incurred in informing the organization making the reimbursement or the members thereof of his lobbying.

# 24-6-301(1.3) Communication

includes but is not limited to a transmittal of information, data, ideas, opinions, or anything of a similar nature, either oral, written, or by any other means, to a covered official.

# 24-6-301(4) Person

means an individual, limited liability company, partnership, committee, association, corporation, or any other organization or group of persons.

# 24-6-301(1) Client

means the person who employs or retains the professional services of one or more lobbyists to undertake lobbying on behalf of that person.

# 24-6-301(1.7) Covered official means:

- (a) For the type of lobbying defined in subparagraphs (I), (II.5), and (III) of paragraph (a) of subsection (3.5) of this section, the governor, the lieutenant governor, a member of the general assembly, or the director of research of the legislative council of the general assembly or any member of legislative council staff;
- (b) For the type of lobbying defined in subparagraph (IV) of paragraph (a) of subsection (3.5) of this section, a member of a rule-making board or commission or a rule-making official of a state agency which has jurisdiction over the subject matter of a rule, standard, or rate.

# What is...

# What is **GRASSROOTS** lobbying?

**Rule 2.2.2 (a) states:** 

If an activity that could otherwise be considered lobbying is performed by an employee only once a year, and the employee is not paid solely to lobby, then that activity is not considered lobbying. This exclusion from lobbying covers "grassroots" lobbying by employees of an organization who contact members of the organization in response to a piece of legislation or rule.

# What is a **STANDARD?**

**Lobby Rule 1.13 states:** 

"Standard" means a criterion measuring acceptability, quality, accuracy, weight, or an amount, or a threshold for agency jurisdiction adopted by a state agency having rulemaking authority.

# What is a RATE?

**Lobby Rule 1.7 states:** 

"Rate" means a ratio of valuation, percentage change, annual adjustment, or an amount charged for a good or service, adopted by a state agency having rulemaking authority.



# **Lobbying** Section 24-6-301(3.5), C.R.S.

"Lobbying" means communicating directly, or soliciting others to communicate, with a covered official for the purpose of aiding in or influencing:

- (I) The drafting, introduction, sponsorship, consideration, debate, amendment, passage, defeat, approval, or veto by any covered official on:
- (A) Any bill, resolution, amendment, nomination, appointment, or report, whether or not in writing, pending or proposed for consideration by either house of the general assembly or committee thereof, whether or not the general assembly is in session;
- **(B)** Any other matter pending or proposed in writing by any covered official for consideration by either house of the general assembly or a committee thereof, whether or not the general assembly is in session;
- (II.5) The preparation of an initial fiscal impact statement required by section 1-40-105.5, C.R.S.;
- (III) The convening of a special session of the general assembly or the specification of business to be transacted at such special session;
- (IV) The drafting, consideration, amendment, adoption, or defeat of any rule, standard, or rate of any state agency having rule-making authority.
- (b) Subject to the exclusions and provisions of this paragraph (b), for the purpose of determining when contributions and expenditures become reportable in disclosure statements, "lobbying" includes activities undertaken by the person engaging in lobbying and persons acting at his request to prepare for lobbying which in fact ultimately occurs, provided:
- (I) No such reports shall be required for activities occurring prior to the preceding fiscal year;
- (II) Expenditures shall not be reported when such expenditures are incurred by a person in the ordinary course of the business or affairs of such person and are not made for lobbying. Such nonreportable expenditures will include, but not be limited to, the keeping of books of account and the routine collection of statistics and other data.

# **Full Statutory Definition of Lobbying**

- **(c)** "Lobbying" does not include communications made by a person in response to a statute, rule, regulation, or order requiring such a communication.
- (d) (l) "Lobbying" does not include communications by a person who appears before a committee of the general assembly or a rule-making board or commission solely as a result of an affirmative vote by the committee, board, or commission issuing a mandatory order or subpoena commanding that the person appear and testify, or making such a person a respondent in such a proceeding whether or not the person is reimbursed by the committee, board, or commission for expenses incurred in making such appearance.
- (II) (Deleted by amendment, L. 2004, p. 431, Section 1, effective August 4, 2004.)
- (III) (A) Legislative declaration. The general assembly hereby declares its support of the "Colorado Sunshine Act of 1972" and the open process that it has brought to the legislative process in Colorado. The general assembly's intent in enacting this subparagraph (III) is to achieve a more uniform application of the lobbying laws to witness testimony and to clarify the ability of the public to provide testimony to the general assembly and to state agencies.
- (B) "Lobbying" excludes persons who are not otherwise registered as lobbyists and who limit their activities to appearances to give testimony or provide information to committees of the general assembly or at public hearings of state agencies or who give testimony or provide information at the request of public officials or employees and who clearly identify themselves and the interest for whom they are testifying or providing information.
- (e) "Lobbying" does not include communications made by an attorney-at-law when such communications are made on behalf of a client whose name has been identified and when such communications constitute the practice of law subject to control by the judicial branch of the state of Colorado.
- (f) "Lobbying" does not include duties performed by employees of the legislative department.



# Registration

1

# Lobbyists

### News

Lobby system nightly maintenance - Offline from 11:55 PM - 1:30 AM MST

Lobby phone queue offline Wednesdays 12:00 PM - 5:00 PM MST. Email lobbyists@coloradosos.gov.

### File reports

Do you have a User ID?

No, <u>request a User ID</u>, fil

, file a <u>Non-lobbyist disclosure (PDF)</u>, or <u>get help</u>

Yes, log in to eFile or choose a filing below:

Form name	eFile	Instructions
Registration	<u>eFile</u>	instructions
Disclosure Report	<u>eFile</u>	<u>Instructions</u>
Cumulative Report	<u>eFile</u>	Instructions
Termination Report	<u>eFile</u>	Instructions

Forgot password?

Not sure when to file? Filing calendars

Need to pay a fine? Log in

Search by

**Link to Lobby Program Home Page Option 1** 

### Training and outreach

Colorado Lobby Talks

Lobby advisory opinions and complaints

### Lobby program data

Special session bills - client positions (TXT)

Colorado Information Marketplace (CIM)

Professional lobbyists and firms directory (TXT)

<u>Client positions - subjects and bills - current fiscal year (TXT)</u>

Client positions - subjects and bills - 5-year history (TXT)

Client directory - current fiscal year (TXT)

Client directory - 5-year history (TXT)

Lobbying expenditures - current fiscal year (TXT)

<u>Lobbying expenditures - 5-year history (TXT)</u>

Lobbying income - current fiscal year (TXT)

**Online Lobbyist System** 

### Search

- · Search by Lobbyist or Lobbying Firm
- . Search by Client (Entity that employs a lobbyist)
- · Search by Bill Number (Senate and House Bills)
- Search Manual Filings (Scanned Images)

### Redistricting

- · Search for Redistricting Lobbyists
- · Search for Redistricting Lobbyist Clients

### Register

· Request User ID for Electronic Filing (New Lobbyist Account Setup)

### Directories

- · Registered Professional Lobbyist Directory
- Client Lobbyist Directory

**Link to Lobby Program Home Page Option 2** 

# Registration

# Individual lobbyist not employed by a lobbying firm

- Employed by entity for which they are lobbying
- No external clients
- Lobbyist's only client is employer

# Individual lobbyist employed by a firm

- Employed by entity for which they are lobbying (either directly for the entity or for clients of the entity)
- Firm/lobbyist has one or more external clients

# Single-member lobbying firm

- Lobbying independent of any employer or lobbying firm
- Is the sole lobbyist of the firm
- Has one or more external clients

# Lobbying firm with 2 or more members

- Employs two or more professional lobbyists
- Provides lobbying services to one or more external clients
- State lobbyist (liaison)
  - Is designated as responsible for lobbying for a principal department of state government

	Request Use	er ID for Onlir	ne Filing	
lf you ha	Fo	or <u>New</u> Users Only <u>in</u> and enter your User ID and Pa	ssword or select Forgot	Password.
Type of lobbyist:	Need help?			
I am registering as	a(n)∗			
○ Individual ○ Single-me ○ Lobbying ○ State lobb ○ Entities re	lobbyist that is not employed by a lobbyist employed by a lobbying firm mber lobbying firm (enter the indivifirm with 2 or more members (enter yist (liaison) working on behalf of a porting contributions and expenditung lobbyist	m (enter the individual's name a dual's name and the firm name the firm name below) Colorado state agency (enter ti	ind the firm name below below) ne individual's name belo	
Individual's name:				~
	(Last)	(First)	(Middle)	(Suffix)
Firm / Organization	name:			
Business Addre	ess ess			
Address1:			*	
Address2:				
City:		*		
State:		*		
Zip:	*			
Province:				
Country:	United States	*	_	
Phone:	* Ext:	Fax:		
Email:				*

							*
	(Last)	,		(First)		(Middle)	(Suffix)
Business	Address						
Address1:					*		
Address2:							
City:				*			
State:				*			
Zip:	*						
Province:							
Country:	United States		*				
Phone:		Ext:	Fax:				
Email:							*

- Click <u>Need help? link</u> for additional descriptions of lobbyist types
- Add Agent if desired
  - Agents do not receive login credentials
- Lobbyist receives User ID & temporary password
- Login & update to a permanent password within 48 hrs
- Registration process complete form, add clients, pay annual (FY) registration fee of \$40
- Firms do not currently pay registration fees
- Do not change lobbyist type after registering.
- If your lobbyist type changes, you will need to register a new lobbyist account.



# **Renewing Registration**

1

# **Lobbyist Home**

Registration Renewal is available.

### **Lobbyist information**

20245093099

2024 TEST ACCOUNT SMLF

1700 BROADWAY

STE 550

DENVER CO 80290

Edit contact information

Lobbyist certificate

Add agent

### **Filing**

Renew Annual Registration



Manage clients

<u>Disclosure reports</u>

Cumulative disclosure statement

Statement of employment of legislators, legislative employees, or state employees

Reporting deadline

<u>History</u>

# **Previously registered lobbyists**

- If your lobbyist type, firm, or employer is the same:
  - Login to existing account to renew
  - Prompt Registration Renewal is available
    - If renewal option isn't showing:
      - Check delinquent reports or unpaid penalties
  - Click Renew Annual Registration link
  - Complete renewal process
    - You must update client status (active/inactive) prior to renewing for the appropriate clients to rollover
    - Clients not yet deactivated from prior registration period will remain active and automatically roll over
    - Click on Manage Clients to update status of clients

2

# Filing

### Manage clients

Disclosure reports

Cumulative disclosure statement

Statement of employment of legislators, legislative employees, or state employees

Reporting deadline

<u>History</u>



Managing Clients (24-6-302 (6), C.R.S., 24-6-302 (6.5), C.R.S.)

Inactivate/Reactivate

L

# **Lobbyist Home**

### **Lobbyist information**

20205127198 LOBBYIST TESTACCOUNT 1700 BROADWAY SUITE 200 DENVER CO 80290 Edit contact information

Lobbyist certificate

### **Agent information**

TEST AGENT 1700 BROADWAY SUITE 200 DENVER CO 80290 303-894-2200 LOBBYISTS@SOS.STATE.CO.US

Change your Agent

### **Filing**



# **MANAGE CLIENTS**

Lobbyist Main Page

- Add existing clients at time of registration/renewal
- Clients MUST be added within 24 hours during session (5 business days outside of session)
- Inactivate and Reactivate clients in the same registration period as needed
  - Note: Contact our office for assistance with this feature
- Client start dates cannot be edited. If you need a start date corrected, please email lobbyists@coloradosos.gov
- Amend clients by clicking on client name in Manage Clients

Add or Inactivate/Reactivate Clients 2 Select 'Add' to enter a new client or check the box and click 'Inactivate/Reactivate' to inactivate/reactivate a client for this registration period. Click on the client's name to edit. Found 4 matching record(s). Viewing page 1 of 1. Inactivate/Reactivate Name City and State Start Date End Date Client, Testclient DENVER CO 80290 US 07/01/2020 11/01/2022 Second Test Client Denver CO 80290 US 07/01/2022 Denver CO 80290 US 09/01/2022 Testing Client Deactivation 10/22/2022 UATthreetwofivezero, Lobbyclient Denver CO 80290 US 12/01/2022 **NEW** Date of inactivation (Note: This date only applies to selected inactivation and does not affect the activation date):



# **Terminating Your Account**

1

# **Disclosure Report Summary**

Lobbyist ID: 20245093099 Registration ID: 20245093099

ame: ACCOUNT FY24 TEST (2024 TEST ACCOUNT SMLF)

Status: CURRENT

Report Status: Past Due Reporting Month: November

Check if you have no expenses and no income to report.

Check if this is a termination report.

If terminated any time during the fiscal year, a cumulative disclosure statement for that portion of the year in which you were registered is due on or before July 15th. It is recommended the statement be filed at the time of termination rather than waiting until the end of the fiscal year.

Total Income: \$0.00 Total Expense: \$0.00

Subject & Bills Entered:

Total

Subcontractor \$0.00

Payments:

### Disclosure Report Items

- Income Items
- Expense Items
- Subjects and Bills
- Subcontractor Payments
- Direct Business Associations

File Report Previous Page

# In your final monthly disclosure report

- Click Check if this is a termination report
- Click File Report
- Account will be terminated
- All remaining monthly disclosure reports removed
- Ongoing access to lobbyist account after terminating
- FILE YOUR ANNUAL CUMULATIVE REPORT
  - Even if you terminated early
- Active accounts not yet terminated at the end of the registration period are automatically deactivated
  - June 30<sup>th</sup> Professional Lobbyists and Firms
  - December 31<sup>st</sup> State Liaisons





# **Regular Session Months**

January

**February** 

March

**April** 

May

# **Lobby Disclosure Requirements**

24 hours a day

7 days a week

365 days a year

**During Session** 

### **Before & After Session**

**Legislation - Bills - Resolutions – Appointments** 

**Drafting – Introduced - Signing** 

Rules - Standards - Rates

Income (\$100 or more)

**Clients: Adding New – Updating Existing** 

**Communications** ~ **Direct or Indirect** 

12 Monthly Disclosures (15th of each month)

1 annual cumulative report due July 15<sup>th</sup>

# **Non-Session Months**

June

July

**August** 

September

October

**November** 

**December** 



# Disclosing:

New Clients 24-6-302, C.R.S., Rules 2.7, 2.8

**72-Hour Reporting** 24-6-302 (6.5), C.R.S.

# When the General Assembly IS NOT in session:

- Disclose new clients within 5 business days (of oral or written agreement to engage in lobbying)
- Disclose client's positions on monthly reports

# When the General Assembly | in session:

- Disclose new clients within 24-hours (of oral or written agreement to engage in lobbying)
- Disclose client's positions within 72-hours

# Note Rule 1.1 Client Positions -

"Monitoring" status means that a registered lobbyist is not currently communicating support or opposition or influencing or attempting to influence a covered official on the drafting, introduction, sponsorship, consideration, debate, amendment, passage, defeat, approval, or veto of any bill, resolution, amendment, nomination, appointment, or report, pending or proposed.

Registration ID: 20245093099

Disclosure Reporting Status: DELINQUENT

CURRENT

Registration Status:

# **Disclosing Activity**

CURRENT

Report Status: Past Due Reporting Month: November

# **Disclosure Report**

1700 BROADWAY STE 550

Lobbyist ID: 20245093099

DENVER CO 80290

ACCOUNT FY24 TEST (2024 TEST ACCOUNT SMLF)

Reporting Year: 2025 United States

Select the month below to file or amend your Disclosure Report. To view your report, select the status link. Note that disclosure reports not filed by 11:59 P.M. (mountain time) of the filing deadline are subject to fines according to section 24-6-302(7), C.R.S.

Reporting Month	Filing Deadline	Status Click to View PDF	Latest Amended Date
July 2024	08/15/2024	<u>Filed</u>	
August 2024	09/16/2024	<u>Filed</u>	
September 2024	10/15/2024	<u>Filed</u>	
October 2024	11/15/2024	<u>Filed</u>	
November 2024	12/16/2024	Past Due	
December 2024	01/15/2025	<u>Unfiled</u>	
January 2025	02/17/2025	<u>Unfiled</u>	
February 2025	03/17/2025	<u>Unfiled</u>	
March 2025	04/15/2025	<u>Unfiled</u>	
April 2025	05/15/2025	<u>Unfiled</u>	
May 2025	06/16/2025	<u>Unfiled</u>	
June 2025	07/15/2025	<u>Unfiled</u>	

· View and edit reports from previous years

Lobbyist Main Page

# **OVERVIEW - Monthly disclosures**

- **INCOME & EXPENSES**
- SUBCONTRACTOR PAYMENTS
- **DIRECT BUSINESS ASSOCIATIONS**
- **CLIENTS**
- **SUBJECTS + BILLS**

Click the month for which you will be entering data.

Enter all data for each disclosure item with activity. If there was no activity in that section, leave blank.

### **Disclosure Report Summary**

Lobbvist ID: 20245093099 Registration ID: 20245093099

ACCOUNT FY24 TEST (2024 TEST ACCOUNT SMLF)

### Check if you have no expenses and no income to report.

Check if this is a termination report.

If terminated any time during the fiscal year, a cumulative disclosure statement for that portion of the year in which you were registered is due on or before July 15th. It is recommended the statement be filed at the time of termination rather than waiting until the end of the fiscal year.

Total Income: \$6,600.00 Total Expense: \$5,025.00 Subject & Bills

Entered: Total \$3,170.00 Subcontractor

Payments:

### isclosure Report Items

- Income Items
- Expense Items
- Subjects and Bills

File Report

- · Subcontractor Payments
- Direct Business Associations

Previous Page



# Contributions (Income) (24-6-302, C.R.S.)

Income						
Lobbyist II		Status: CURRENT				
Name:	on ID: 20245093099 ACCOUNT FY24 TEST (2024 TEST ACCOUNT SMLF)	Report Status: Past Due Reporting Month: November				
Total Inc	ome: \$5,600.00					
	Found 2 matching record(s). Vie	ewing page 1 of 1.				
Delete	Name	Date	Amo			
	FY 24-25 TEST CLIENT A	11/15/2024	5000.			
	ClientA Test	11/19/2024	600			

# Add Income Item Lobbyist ID: 20245093099 Registration ID: 20245093099 Name: ACCOUNT FY24 TEST (2024 TEST ACCOUNT SMLF) \*Client: \*Date received: (mm/dd/yyyy) \*Amount: Save Cancel

- Add Select client from dropdown, enter date & amount, save
  - Date allows current, prior, or future month
  - Monetary + Non-monetary
  - Includes: Contracts Promises Agreements
- Amend Click client's name, make changes, save
- Delete Check box next to client, click "delete" at bottom of page
- Income date can reflect:
  - Date income was received
  - Date In the month during which the lobbying took place
- Income is not visible to the public until you file your report

# What is a CONTRIBUTION?

24-6-301(1.5), C.R.S. and Lobby Rule 1.2 states:

"Contribution" means a gift, subscription, loan, advance, or deposit of money or anything of value and includes a contract, promise, or agreement, whether or not legally enforceable, to make a contribution. "Contribution" also includes the compensation and reimbursement for expenses of a person required to file a disclosure statement under section 24-6-302, C.R.S.



# Expenditures (24-6-302, C.R.S.)

				Expenses		
Lobbyis		245093099			Status:	CURRENT
Registration ID: 20245093099 Name: ACCOUNT FY24 TEST (2024 TEST ACCOUNT SMLF) Report Status: Past Due Reporting Month: November						
Total E	Expenses:	\$5,025.00				
				Found 3 matching record(s). Viewi	ing page 1 of 1.	
Delete	Amount	Date	Type	Name	Purpose	
	25.00	11/25/2024	Other	Denver Downtown Print Alot	Print Lobby Badge for during session	r use at the capital
	500.00	01/10/2025	Other	Denver Downtown Parking	5-month parking pas January - May	s to lobby at the Capital
	<u>4500.00</u>	11/10/2024	Media	Denver News Print and Radio	Reserving ad space January 2025	for legislation to run in
Rej	port Summar	ту		Add	De	elete

# **Add Expense Item** Lobbyist ID: 20245093099 Registration ID: 20245093099 ACCOUNT FY24 TEST (2024 TEST ACCOUNT SMLF) Report Status: Past Due Reporting Month: November \*Type of Expense: Expenditures or contributions made to any newspaper, periodical, magazine, radio, or television station for advertisements, articles, or editorials relating to lobbying (see 24-6-301 (1.9)(a)(IX), C.R.S.). (Note: requires name to be entered below) Lobbying expenditures of \$59 or more to or for a covered official for gift or entertainment purposes made during either the first six months or the second six months of a fiscal year (see 24-6-301(1.9)(a)(IV), C.R.S.). Include any expenditures made for a gift of a meal at a fund-raising event of a political party (Note: requires name to be entered below Any expenditure which does not apply to the categories listed above Date of Expense •∆mount

- Add, complete expense form, save
  - Date allows current, prior, or future month
  - Monetary + Non-monetary
  - Includes: Contracts Promises Agreements
- Amend Click amount next to desired client, update, save
- Delete Check box next to desired expense, click Delete
- Expense date can reflect:
  - Date expense was made
  - Month for which the expense was made
- Expenses are not visible to the public until you file your report

# What is an Expenditure?

24-6-301(2), C.R.S., states:

"Expenditure" means a payment, distribution, loan, advance, deposit, or gift of money or anything of value and includes a contract, promise, or agreement, whether or not legally enforceable, to make an expenditure.



# **Subcontractor Payments** (24-6-302(3)(b), c.R.S., 24-6-302(6)(b)(II), c.R.S.)

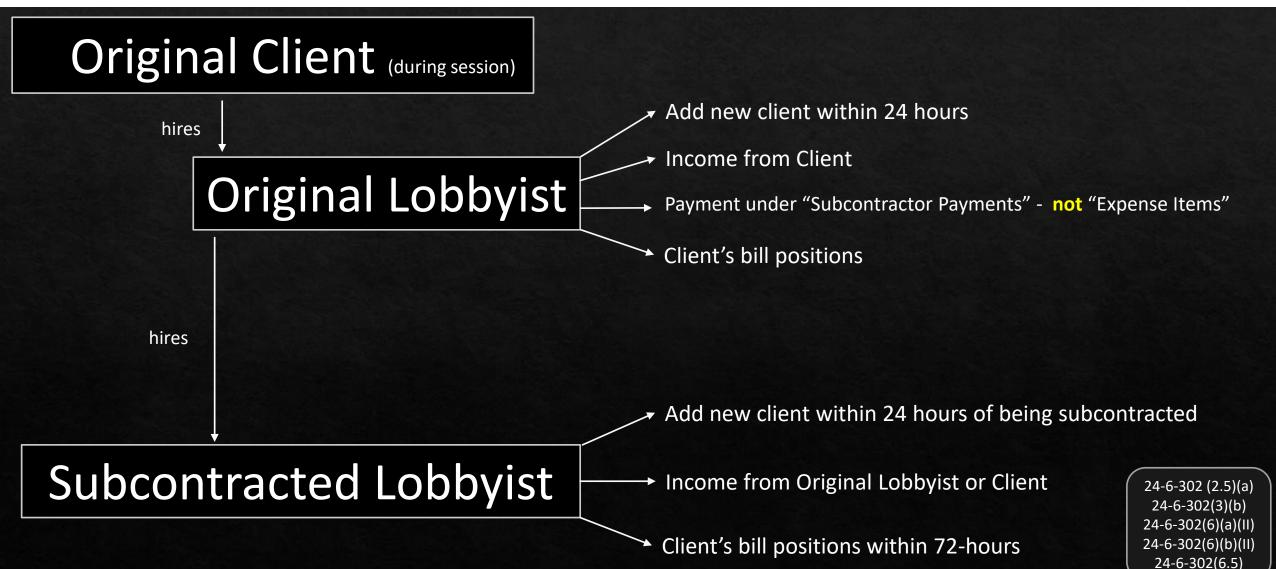
Lobbyist I			Status: CURREN	NT
Registration	on ID: 20245093099 ACCOUNT FY24 TEST (2024 TE	ST ACCOUNT SMLF)	Report Status: Past Due Reporting Month: November	
professior	mation shall be filed with the disclost nal lobbying purposes that subcontra bcontractor Payments: \$3,170.00			
	Found	d 1 matching record(s). Viewing	g page 1 of 1.	
Delete	Found <u>Name</u>	d 1 matching record(s). Viewing Client	g page 1 of 1. <u>Date</u>	<u>Amount</u>
Delete		• • • • •		<u>Amount</u> 3170.00

- Subcontractors are professional registered lobbyists hired and paid by a different professional registered lobbyist.
- Add Subcontractor Payment
  - Enter firm or lobbyist name
  - Search and select firm or lobbyist
  - Enter Date of payment, Amount paid, Client for whom subcontractor will be lobbying (from dropdown box)
  - Save

	Report Summary	Add	Delete		5410		
2	Search for Subcont	ractor	3			Payment to Subcor	tractor
	Search for Subcont	iractor		<b>Subcontractor Search</b>	h Results	,	
Lobbyist Registrat Name:	ID: 20245093099 ion ID: 20245093099	Status: CURRENT  Report Status: Past Due Reporting Month: November	Lobbyist ID: 20245093099		Status: CURRENT	Lobbyist ID: 20245093099 Registration ID: 20245093099 Name: ACCOUNT FY24 TEST (2024 TEST ACCOUNT SMLF)	Status: CURRENT  Report Status: Past Due Reporting Month: November
Search The subo the lobby their stat	for a subcontracted registered Lobbyist: contracted lobbyist must be a currently registered lobbyist and ir ist you expect, search for the lobbyist from the <u>Search Menu</u> ar us.	<mark>n good standing</mark> . If your search does not return Id verify	Registration ID: 20245093099 Name: ACCOUNT FY	) Y24 TEST (2024 TEST ACCOUNT SMLF)	Report Status: Past Due Reporting Month: November	Subcontractor ID: 20245093099 Subcontractor Name: 2024 TEST ACCOUNT SMLF	
Name: (S	oecifi firm name or individual name.)		Lobbyist ID	Found 2 matching record(s). Viewing Name	g page 1 of 1.	*Date of payment: (mm/dd/yyy)	
	(Lobbying Firm Name) OR		20245093053 20245093099	Special Session Test 2024 TEST ACCOUNT SMLF		-*Amount paid:	
	(Last) (First)	(Middle)				*Client:  Lobbyist's client the subcontractor represented	
	Search Can	ncel	Cancel			Save	ncel

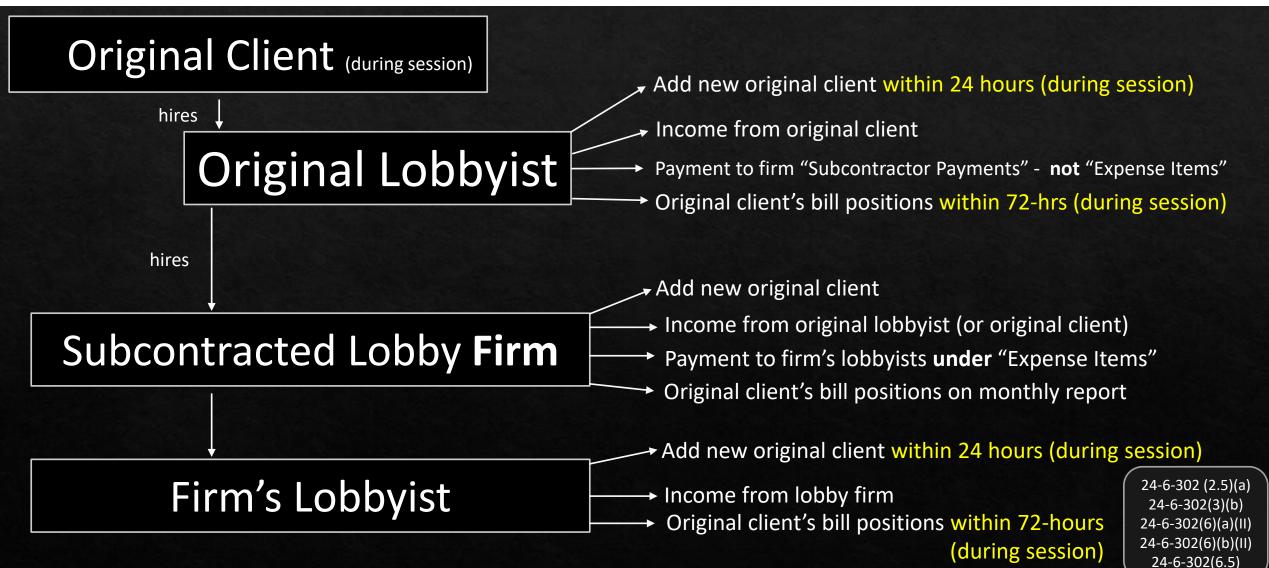












# Direct Business Association (24-6-301(1.9)(a)(XII), C.R.S.)

**Direct Business Association** Lobbvist ID: 20245093099 Status: CURRENT Registration ID: 20245093099 ACCOUNT FY24 TEST (2024 TEST ACCOUNT SMLF) Report Status: Past Due Name: Reporting Month: November Describe any direct business association you have with any bill, measure or question. What is a "direct business association"? (Enter a maximum of 255 characters) Enter free-form text here, describing your direct business association. Save Cancel

Click link for additional information

# 24-6-301(1.9)(a)(XII), C.R.S.

A statement detailing any direct business association of the disclosing person in any pending legislation, measure, or question. For purposes of this subparagraph (XII), a "direct business association" means that, in connection with a pending bill, measure, or question, the passage or failure of the bill, measure, or question will result in the disclosing person deriving a direct financial or pecuniary benefit that is greater than any such benefit derived by or shared by other persons in the disclosing person's profession, occupation, or industry. A disclosing person shall not be deemed to have a direct personal relationship in a pending bill, measure, or question where such interest arises from a bill, measure, or question that affects the entire membership of a class to which the disclosing person belongs.



Subjects, Bills, Other (24-6-302, C.R.S.)

# **Disclosure Report Summary**

Lobbyist ID: 20245093099 Registration ID: 20245093099

ACCOUNT FY24 TEST (2024 TEST ACCOUNT SMLF)

Check if you have no expenses and no income to report.

Check if this is a termination report.

If terminated any time during the fiscal year, a cumulative disclosure statement for that portion of the year in which you were registered is due on or before July 15th. It is recommended the statement be filed at the time of termination rather than waiting until the end of the fiscal year.

Total Income: \$6,600.00 Total Expense: \$5.025.00

Subject & Bills

Entered:

Total

Subcontractor \$3,170.00

Payments:

### Disclosure Report Items

- Income Items
- · Expense Items
- · Subjects and Bills
- Subcontractor Payments
- Direct Business Associations

File Report

Previous Page

# **72-Hour Reporting Requirement**

24-6-302(6.5), C.R.S.

Requires lobbyists to disclose within 72-hours new and subsequent changes to client's positions on subjects and bills.

CURRENT

Report Status: Past Due

Reporting Month: November

Status:

# Subjects and Bills Summary

Lobbyist ID: 20245093099 Registration ID: 20245093099

ACCOUNT FY24 TEST (2024 TEST ACCOUNT SMLF)

CURRENT Status:

Report Status: Past Due Reporting Month: November

Click on the Bill ID to edit bill information and clients.

You must add a client by selecting Manage Clients from the main menu in order to report positions on bills. Remember, your position on a bill is your client's position.

Add a Bill

Report Summary

Found 1 matching record(s). Viewing page 1 of 1.

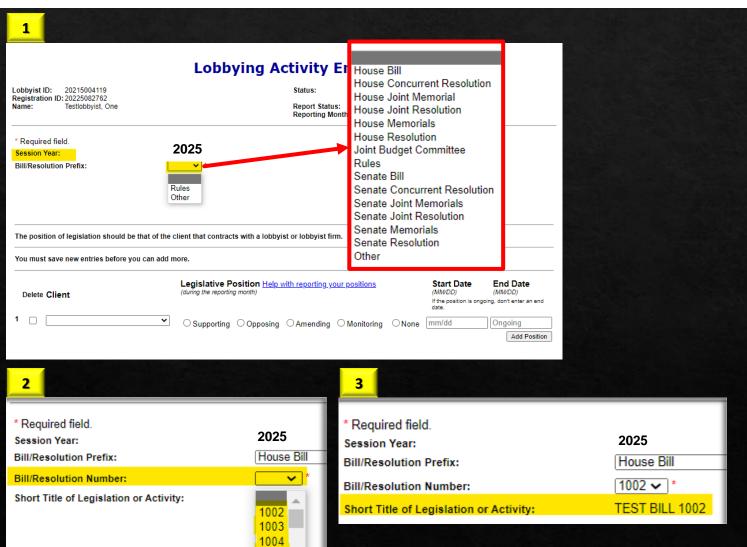
Subject of Legislation HB24-B1001 Special Session Bill Forthcoming

Current Position

Add a Bill



# Subjects, Bills, Positions (24-6-302, C.R.S.)



- Session Year Auto-Populates
- Select Bill/Resolution Prefix
- Select Bill/Resolution Number
- Short Title of Legislation or Activity Auto-Populates

If short title states 'Description Pending", the title for the bill has not yet been provided or updated. It will automatically populate the title in your account when we update the title.

### Use "Rules" for -

- Rules
- Standards
- Rates

### Use "Other" for -

- Draft Legislation
- Other activity associated with lobbying

### And

- Select Client
- Select Position
- Enter Start Date
- Enter End date when applicable



- When first entering position start-end dates, user must be in correct month
- Bill positions with no end date
  - Roll forward to all future reports until an end date is entered
  - Auto-populate with June 30<sup>th</sup> at the end of the FY

- Subjects, Bills, Positions (24-6-302, c.R.S.)
- BILL POSITIONS MUST BE DISCLOSED WITHIN 72-HRS DURING SESSION!
- Firms: Disclose all client positions, income, expenses, and more, on monthly reports – will mirror lobbyist's reports
- Bill positions are viewable to the public immediately upon saving

Lobbyist ID: 20245093099 Registration ID: 20245093099				Sta	tus:	CURRENT	
			SMLF)		oort Status: porting Monti	Past Due h: November	
Required field.							
Session Year:		2025					
Bill/Resolution Prefix:		Other	~	*			
		Drafting legislation					
Rules/Other description:		*					
	ion should be t	nat of the client that co		5 chars.)	obbvist firm.		
The position of legislati					obbyist firm.		
	ries before you	can add more.	ntracts with	a lobbyist or Ic	obbyist firm.		
The position of legislati fou must save new ent	ries before you	can add more.	ntracts with	a lobbyist or Ic	obbyist firm.	Start Date	End Date
The position of legislati	ries before you	can add more.	ntracts with	a lobbyist or Ic	obbyist firm.	(MM/DD)	
The position of legislati fou must save new ent Delete <b>Client</b>	Legislative	can add more.  Position Help with reting month)	ntracts with a	a lobbyist or lo	•	(MM/DD) If the position is ong date.	(MM/DD) going, don't enter an en
The position of legislati fou must save new ent Delete <b>Client</b>	Legislative	can add more.	ntracts with a	a lobbyist or lo	O None	(MM/DD) If the position is ong date.	(MM/DD)

DO NOT USE "None" • Non-functioning, generates error

		Lobbyi	ng Act	ivity Er	itry			
Choose a legisl	ative position	for client: Cli	entA Test suf	fix (row 1)				
Lobbyist ID: 2024509	3099			Sta	atus:	CURRENT		
Registration ID: 2024509 Name: ACCOUN	3099 NT FY24 TEST (20	024 TEST ACCO	OUNT SMLF)		port Status: porting Mont	Past Due h: November		
* Required field.								
Session Year:	2	2025						
Bill/Resolution Prefix:	[	Other		*				
	1	Drafting legisla	ation					
Rules/Other description	: ,	Draiting legisla		x 255 chars.)				
The position of legislati	on should be tha	it of the client t	hat contracts wi	th a lobbyist or l	obbyist firm.			
The position of legislati			hat contracts wi	th a lobbyist or l	obbyist firm.			
You must save new enti	ries before you c	an add more. Position <u>Help</u>	hat contracts wi		obbyist firm.	Start Date		End Date
	ries before you c	an add more. Position <u>Help</u>			obbyist firm.	Start Date (MM/DD) If the position is or date.	(1	MM/DD)
You must save new enti	Legislative F	an add more.  Position Help	with reporting.y	our positions	obbyist firm.	(MM/DD)  If the position is or	(/ ngoing,	MM/DD)
You must save new entr	Legislative F	an add more.  Position Help	with reporting.y			(MM/DD) If the position is or date.	(/ ngoing,	MM/DD) don't enter an end
You must save new entr	Legislative F	an add more.  Position Help	with reporting.y	our positions		(MM/DD) If the position is or date.	(/ ngoing,	MM/DD) don't enter an end
You must save new entr	Legislative F	an add more.  Position Help	with reporting.y	our positions		(MM/DD) If the position is or date.	(/ ngoing,	MM/DD) don't enter an end



Subjects, Bills, Positions (24-6-302, C.R.S.)

Add Position

Delete

**Subjects and Bills Summary UPDATING or ADDING POSITIONS** 20245093099 CURRENT Click on Bill number (or Other) Lobbyist ID: Registration ID: 20245093099 ACCOUNT FY24 TEST (2024 TEST ACCOUNT SMLF) Report Status: Past Due Name: Reporting Month: November Make update **Position** You must add a client by selecting Manage Clients from the main menu in order to report positions on bills. Remember, your position on a bill is your client's position Start - End dates Add a Bill Found 3 matching record(s). Viewing page 1 of 1. Subject of Legislation
Special Session Bill Forthcoming Current Position Save & Exit ClientA Test HB24-B1001 Supporting OTHER Drafting legislation ClientA Test Supporting OTHER ClientA Test Drafting legislation Supporting \*Note: Click on the bill # to add different clients to the same bill Add a Bill Report Summary **End Date** Legislative Position Help with reporting your positions Start Date (during the reporting month) (MM/DD) (MM/DD) Delete Client If the position is ongoing, don't enter an end ClientA Test Opposing OAmending OMonitoring 11/01/2024 11/05/2024 11/09/2024 11/15/2024 Opposing OAmending OMonitoring 11/20/2024 Supporting Opposing OAmending OMonitoring 11/25/2024

Previous Page

Add Client

Save & Exit



Agencies conduct rulemaking hearings year-round.

Rule-making procedures could be different at each state agency.

### **Rules-Hearings**

could be available to the public for review during and after the hearing.

### **Communications**

(lobbying) could be included in publicly available recordings.

### **Written comments**

could be posted and available to the public for review.

Individuals engaging in rulemaking but not meeting the definition of any lobbyist may not be required to register and disclose.

### STATE OF COLORADO Department of State 1700 Broadway

Suite 200

Denver, CO 8029



### Jena Griswold Secretary of State

Ian Rayder Deputy Secretary of State

### Notice of Proposed Rulemaking

Office of the Secretary of State Rules Concerning Campaign and Political Finance 8 CCR 1505-6

Date of notice: June 15, 2020 Date and time of public hearing: July 16, 2020 at 2:00 p.m.

### I. Hearing Notice

As required by the State Administrative Procedure Act, <sup>1</sup> the Secretary of State gives notice of proposed rulemaking. The hearing is scheduled for July 16, 2020 at 2:00 p.m. This meeting will be conducted via webinar; no in-person option is available. Details regarding how to join the webinar and testify during the hearing are outlined in section VI of this notice.

### II. Subjec

The Secretary is considering amendments to the rules concerning campaign and political finance<sup>2</sup> to improve the administration and enforcement of Colorado campaign finance law.<sup>3</sup>

Specifically, the Secretary is considering additional rule amendments including revisions necessary to ensure proper administration of legislation recently passed by the Colorado General Assembly, including SB19-232 concerning campaign finance enforcement; establish uniformity in the administration of current law; establish new definitions; clarify date of a contribution or donation; clarifying when a committee may file a termination report to terminate the committee; clarify rules concerning recall elections, local offices and home rule; clarify late filing penalties and waiver process; establish new complaint rules including rules for settlement of complaints; climinate obsolete provisions; simplify the language of existing rules; remove language that is duplicative of statute or constitutional provisions; and ensure consistency with Department rulemaking standards. The Secretary may consider additional rule amendments.

A detailed Statement of Basis, Purpose, and Specific Statutory Authority follows this notice and is incorporated by reference.

- 1 Section 24-4-103(3)(a), C.R.S. (2019).
- 2 8 CCR 1505-CCR 6.
- 3 Article 45 of Title 1, C.R.S. (2019)

(303) 894-2200 TDD (303) 894-4867 (303) 860-9000 Web Site www.sos.state.co.us (303) 869-4860 E-mail administration@jos.state.co.us

### y authority

roposes the rule revisions and amendments in accordance with the following istitutional provisions:

XVIII, Section 8 of the Colorado Constitution, which requires the Secretary of promulgate rules related to filing in accordance with article 4 of title 24, C.R.S."

CXVIII, Section 9(1)(b) of the Colorado Constitution, which requires the of State to "[p]romulgate such rules, in accordance with article 4 of title 24, rr any successor section, as may be necessary to administer and enforce any of [Article XVIII] of the Colorado State Constitution]."

1-1-107(2)(a), C.R.S., (2019), which authorizes the Secretary of State "[t]o (te, publish, and distribute...such rules as the secretary of state finds necessary oper administration and enforcement of the election laws."

1-45-111.5(1), C.R.S., (2019), which requires the Secretary of State to tte such rules "as may be necessary to enforce and administer any provision of" of title 1, C.R.S.

### f draft rules

aft of the proposed rules is posted on the Secretary of State's rules and notices ebsite at: state.co.us/pubs/rule making/hearings/2020/CampaignFinanceRulesHearing202

ntact our office to request an editable electronic copy of the draft rules.

ne State Administrative Procedures Act, 4 if changes are made before the hearing. I draft rules will be available to the public and posted on the website by July 10.

### V. Opportunity to testify and submit written comments

The Secretary values your feedback in our rulemaking process and we would very much like to hear your thoughts on the proposed amendments. Please review and consider the attached proposed draft rules.

Everyone will have the opportunity to testify and provide written comment concerning the rule amendments. You may submit written comments to <a href="SoS.Rulemaking@sos.state.co.us">SoS.Rulemaking@sos.state.co.us</a> any time before and during the hearing. Additional opportunity to comment in writing will be announced

<sup>4</sup> Section 24-4-103(3)(a), C.R.S. (2019). "Any proposed rule or revised proposed rule by an agency which is to be considered at the public hearing...shall be made available to any person at least five days prior to said hearing."

# **Examples of Rule-Making Activity**

- Proposing a rule
- Participating in the drafting of a rule

**Consider the Steps of Rulemaking** 

- Attending a rulemaking hearing conducted by the Department proposing the rule
- Testifying or communicating support or opposition to a new or amended draft rule
- Proposing amendments to a draft rule
- Submitting written comments before, during, or after a rule-making hearing
- Communicating with any state agency involved with the rulemaking process with authority to amend, approve, or prevent the passing of any proposed rule.
- <u>Click here for Rulemaking A</u> Process Flowchart



# **State Agencies with Rulemaking Authority**

- Department of Revenue
- Department of Education
- Department of Early Childhood
- Department of Natural Resources
- Department of Human Services
- Department of Transportation
- Department of Regulatory Agencies
- Department of Personnel and Administration
- Department of Law
- Department of Public Health and Environment
- Department of Human Services
- Department of Labor and Employment
- Department of Agriculture
- Department of Local Affairs
- Department of Health Care Policy and Financing
- Office of the Governor

# (cont)

- Public Employees' Retirement Board
- Department of Corrections
- Department of Higher Education
- Department of State (Secretary of State's Office)
- Board of Equalization
- Department of Public Safety
- Department of Treasury
- Department of Military and Veterans Affairs
- Independent Ethics Commission
- State Board of Parole
- Department of Human Services
- Department of Health Care Policy and Financing



# **Standards**





### COLORADO

Department of Public Health & Environment

Home

About CDPHE

Public information >

Data

Health > Environment

Home > Air Quality Control Commission

# **Air Quality Control Commission**

Boards and Commissions

All regulations

Annual departmental regulatory documents

Rulemaking boards and commissions

Air Quality Control Commission

About the commission

Air quality plans

Annual report to the public

Commissioner profiles

Contact the commission office

Meeting information and calendar

The Colorado Air Quality Control Commission is appointed by the governor and authorized by the Colorado General Assembly to oversee Colorado's air quality program according to the Colorado Air Pollution Prevention and Control Act, Section 25-7-101 et seq., C.R.S., as amended. The purpose of the commission is to adopt a cost-effective and efficient air quality management program that promotes clean and healthy air for Colorado's citizens and visitors, protect Colorado's scenic and natural resources, and promotes statewide greenhouse gas pollution abatement.

### Remote Meetings

Due to COVID-19 response activities, we are not currently hosting meetings in person. The commission is conducting all meetings as remote meetings only using the Zoom platform. This became effective March 18, 2020 and will continue until further notice. Opportunity will be made available for parties to rulemaking hearings and interested members of the public to participate remotely in the meetings. Zoom registration links will be posted to this website and on meeting agendas. We will continue to update the website as the situation changes.

### Accepting Written Comments Only for Requests for Rulemaking Hearings

The commission is deviating from its previous practices regarding public comment for Requests for Rulemaking Hearings. Please see this <u>memo</u> for details concerning this decision.

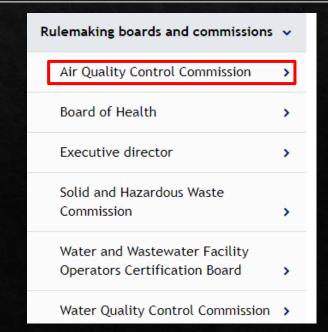
### Hot topics

What is a STANDARD? Lobby Rule 1.13 states:

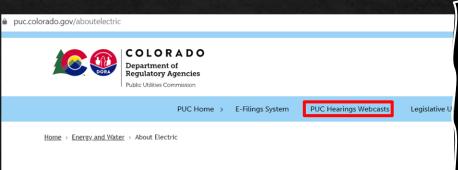
"Standard" means a criterion measuring acceptability, quality, accuracy, weight, or an amount, or a threshold for agency jurisdiction adopted by a state agency having rulemaking authority.

CDPHE's

Air Quality Control Commission sets air quality standards



**Rates** 



What is a RATE?

Lobby Rule 1.7 states:
"Rate" means a ratio of
valuation, percentage
change, annual adjustment,
or an amount charged for a
good or service, adopted by
a state agency having
rulemaking authority.

### **About Electric**

**Initiating Enforcement and Compliance Activities** 

Assisting Consumers with Complaints and Education

The mission of the Electricity Section of the PUC is to achieve a regulatory environment that provides safe, reliable, and quality services to electric utility customers on just and reasonable terms. The Electricity Section of the PUC serves the public interest by balancing the needs of customers and utility service providers in the following areas of responsibility:

,	✓ Rates
•	✓ Service
•	✓ Infrastructure
•	✓ Issuing Authorities to Operate
1	↑ Establishing Industry Rate and Service Standards
re	ates for electric services must be approved by the PUC. The Section reviews requests by electric utilities for rate changes to ensure that financial, engineering, legal, and economic equirements are met. The Section considers and implements alternative rate regulation, such as variable, incremental, or interruptible electric rates where consistent with the public sterest.
C	n addition, the Section assists the PUC Commissioners in establishing service standards to initiate and maintain service and equipment to a level necessary to promote the safety, health, omfort, and convenience for customers of all regulated electric providers operating in Colorado. These service standards range from establishing minimum adequacy and reliability tandards to ensuring power is available to Colorado consumers to determining customer deposit requirements.

# **Example of Rate-Related Lobbying**

Rate increase requests to the Public Utilities
Commission could constitute and/or generate lobbying
by employees, energy companies, consumers, state
liaisons, professional lobbyists, etc.



# **Public Webcast Recordings**

This listing only contains recordings from the past 3 months

PLEASE NOTE YOU MAY NEED TO DOWNLOAD THE FILE IF IT WILL NOT PLAY IN YOUR BROWSER

NOTICE: Recording may need to be forwarded 30 minutes to start of meeting due to remote recording Search for a recording by title (Case Sensitive): Search for a recording by date: Event Title Event Date Contains ▼ Enter a value RECORDING PART 2 PART 3 Event Date - Event Title PUC: Settlement HRG: 20A-0544FEG Franchise - Public Service Company of Co/City of Boulder, ALJ Farley Recording Jun 9, 2021 PUC: Show Cause Hearing (HW) Recording

PUC: CWM (Webcast Only) Recording Jun 2, 2021 PUC: CWM (Webcast Only) Recording May 27, 2021 PUC: PHC: 21A- 0129CP Grand Valley Grapes and Grains Adventures - CPCN, ALJ Garvey (HW) Recording May 26, 2021 PUC: CWM (Webcast Only) Recording May 25, 2021 PUC: HRG: 20G-0533TO 125946-CPAN - Skyline Towing and Recovery LLC, ALJ Farley (DZ) Recording PUC: CIM: 20M-0439G Investigation Into Retail Natural Gas for GHG Emissions, C3 Recording PUC: PHC: 20G-0533TO 125946-CPAN - Skyline Towing and Recovery LLC, ALJ Farley (HW) May 19, 2021 Recording May 19, 2021 PUC: PHC: 21D-0098CP ALC Schools, LLC - Petition for Declaratory Order, ALJ Mirbaba (DZ Recording May 19, 2021 PUC: CWM (Webcast Only) Recording PUC: HRG: 21A-0020CP Estes Park Guided Tours LLC - CPCN, ALJ Denman (HW) Recording PUC: HRG: 21A-0020CP Estes Park Guided Tours LLC - CPCN, ALJ Denman (DZ) Recording Part 1 **Disclosure Report** 

Unfiled

Unfiled

Unfiled

# **Filing Disclosure Reports**

Lobbyist ID: 20245093099
ACCOUNT FY24 TEST (2024 TEST ACCOUNT SMLF)

1700 BROADWAY STE 550 DENVER CO 80290 United States Registration ID: 20245093099

Latest Amended Date

Registration Status: CURRENT Disclosure Reporting Status: DELINQUENT

Reporting Year: 2025

Select the month below to file or amend your Disclosure Report. To view your report, select the status link. Note that disclosure reports not filed by 11:59 P.M. (mountain time) of the filing deadline are subject to fines according to section 24-6-302(7), C.R.S.

Status Reporting Month Filing Deadline Click to View PDF July 2024 08/15/2024 Filed August 2024 09/16/2024 Filed September 2024 10/15/2024 Filed October 2024 11/15/2024 Filed 12/16/2024 November 2024 Past Due December 2024 01/15/2025 Unfiled January 2025 02/17/2025 Unfiled February 2025 03/17/2025 Unfiled March 2025 04/15/2025 Unfiled

05/15/2025

06/16/2025

07/15/2025

· View and edit reports from previous years

Lobbyist Main Page

April 2025

May 2025

June 2025

- Select Reporting Month
- Review all disclosure report items
- Click File Report
- Click the "...no expenses and no income" option if applicable
- Review Affirmation (if no bills, legislation, other lobbying activity)
- Click File Report
- Click Continue
- Verify under "Disclosure Report" page that report successfully filed

Subcontractor

Continue

Payments:





\$3,170.00

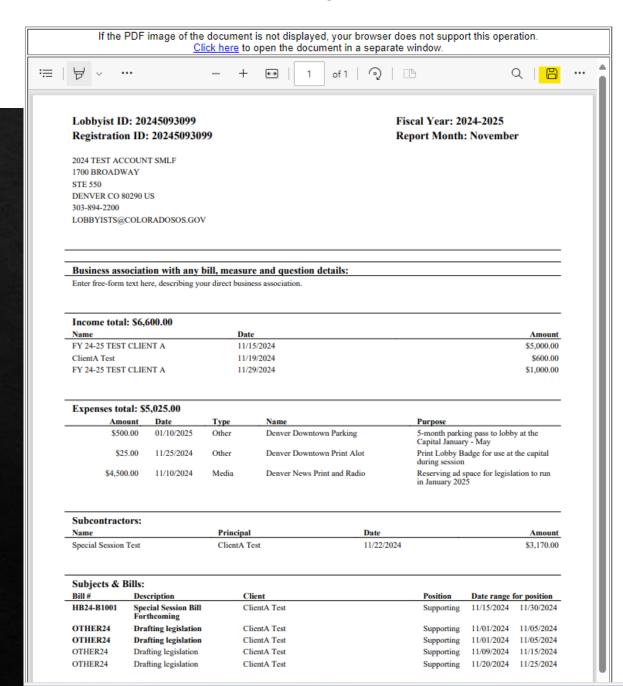
**Disclosure Report Affirmation** 



# **Completed + Filed Monthly Disclosure Report**

- Avoid penalties by filing monthly reports between the 1<sup>st</sup> and 15<sup>th</sup> of each month!
- No penalty for amending reports
- Amending a report or information within that report overwrites the original information entered, as well as the original report.
- Amendments are visible to the public in your history
- Download a copy of original report prior to amending

# **Disclosure Report Detail**





# **Cumulative Reports**

1

## **Online Lobbyist System**

Lobbyist ID: 20245093099

Lobbyist Name: ACCOUNT FY24 TEST (2024 TEST ACCOUNT

SMLF)

1700 BROADWAY

STE 550

**DENVER CO 80290** 

United States Registration Status: CURRENT

### Lobbyist Filing Center

- · Print Lobbyist Certificate
- Disclosure Reporting
- Manage Clients
- Change your Contact Information
- · Add an Agent
- View/File Cumulative Disclosure Statement
- Statement of Employment of Legislators, Legislative Employees, or State Employees
- Reporting Deadlines
- History

After terminating early or filing your June report, you will see the "File Report" option at the bottom of the page.

2

# Cumulative Disclosure Statement 24-6-302(3)(b)

ACCOUNT FY24 TEST (2024 TEST ACCOUNT SMLF)

Disclosure Entry - Cumulative Disclosure Statement

Summary Report - Due By 07/15/2025

Date Filed:

This report calculates gross income received for lobbying and subcontracted lobbying reported in previously filed monthly disclosure statements.

If this information is incorrect, go to Disclosure Reporting and the applicable disclosure statement(s) to make the corrections **before** filing.

Month	Gross Income		contractor ayments	Net Income
July	0.00		0.00	0.00
August	0.00		0.00	0.00
September	0.00		0.00	0.00
October	6.000.00		0.00	6.000.00
November	5.000.00		0.00	5.000.00
December	0.00		0.00	0.00
January	0.00		0.00	0.00
February	0.00		0.00	0.00
March	0.00		0.00	0.00
April	0.00		0.00	0.00
May	0.00		0.00	0.00
June	0.00		0.00	0.00
Cumula Gross Inco		Subcontractor Total Payments:	\$0.00 Total Net	Income: \$11,000.00

Fil

File Report

Failure to file your annual cumulative report by July 15<sup>th</sup> each year results in penalties





## **NON-LOBBYIST DISCLOSURE FORM**

# **Disclosing non-lobbying activity**

24-6-302(2), C.R.S. – Any person who makes expenditures for gifts or entertainment purposes for the benefit of covered officials in the aggregate amount of two hundred dollars in a state fiscal year shall file disclosure statements with the secretary of state in accordance with this section. Such disclosure statements shall not include actual and reasonable expenses incurred for personal needs, such as meals, travel, lodging, and parking.

# Available on Lobby home page - Lobbyists

Email completed forms to - lobbyists@coloradosos.gov

## **Article XXIX Ethics in government - Amendment 41, Section 3 (4) states:**

Notwithstanding any provisions of this section to the contrary, and excepting campaign contributions as defined by law, no professional lobbyist, personally or on behalf of any other person or entity, shall knowingly offer, give, or arrange to give, to any public officer, member of the general assembly, local government official, or government employee, or to a member of such person's immediate family, any gift or thing of value, of any kind or nature, nor knowingly pay for any meal, beverage, or other item to be consumed by such public officer, member of the general assembly, local government official or government employee, whether or not such gift or meal, beverage or other item to be consumed is offered, given or paid for in the course of such lobbyist's business or in connection with a personal or social event; provided, however, that a professional lobbyist shall not be prohibited from offering or giving to a public officer, member of the general assembly, local government official or government employee who is a member of his or her immediate family any such gift, thing of value, meal, beverage or other item.

Colorado Secretary of State Elections Division, Lobby Program 1700 Broadway, Ste. 550 Denver, CO 80290 Ph: (303) 894-2200 x 6304 Fax: (303) 869-4861

Email: lobbyists@coloradosos.gov Web: www.coloradosos.gov



Below Space is for Office Use Only Form Contains Fillable Fields Type in Fields, Save Email to lobbyists@coloradosos.gov

#### NON-LOBBYIST DISCLOSURE FORM

This form is for non-lobbyists disclosing non-lobbying activity. 24-6-302(2), C.R.S.

Email completed form to lobbyists@coloradosos.gov

Date:			Clear Form
	bbyist Name:		
Address			
City, State, Zip:			
Phone n			
Email ad			
Name (	of Covered Official:		
Expendit	ture Date:		
Expendit	ture Amount:		
Purpose	of Expenditure:		
Notes:			

24-6-302(2), C.R.S. states: "Any person who makes expenditures for gifts or entertainment purposes for the benefit of covered officials in the aggregate amount of two hundred dollars in a state fiscal year shall file disclosure statements with the secretary of state in accordance with this section. Such disclosure statements shall not include actual and reasonable expenses incurred for personal needs, such as meals, travel, lodging, and parking."

The Secretary of State's Office recommends filing this form with our office as soon as possible after making such an expenditure.



Deadlines
Delinquencies
Violations
and
Complaints



## **Deadlines**

# Monthly reports: Due on 15<sup>th</sup> each month **Annual cumulative report: July 15th**

- To view report deadlines, click Disclosure reports or Reporting deadline under your filing section.
- Amend previously filed reports as needed
- Account access after terminating
  - **Amend reports**
  - Pay penalties
  - **Renew registration**

#### **Disclosure Report** Lobbyist ID: 20245093099 Registration ID: 20245093099 ACCOUNT FY24 TEST (2024 TEST ACCOUNT SMLF) Registration Status: 1700 BROADWAY Disclosure Reporting Status STE 550 DENVER CO 80290 Reporting Year: 2025 United States Select the month below to file or amend your Disclosure Report. To view your report, select the status link. Note that disclosure reports not filed by 11:59 P.M. (mountain time) of the filing deadline are subject to fines according to section 24-6-302(7), C.R.S. Status Filing Deadline Latest Amended Date Reporting Month Click to View PDF 08/15/2024 July 2024 Filed August 2024 09/16/2024 Filed September 2024 10/15/2024 Filed October 2024 11/15/2024 Filed Reporting Deadlines November 2024 12/16/2024 Past Due December 2024 01/15/2025 Unfiled January 2025 02/17/2025 Unfiled February 2025 03/17/2025 Unfiled A lobbyist disclosure report must be filed for each month during any portion of which one or more of the March 2025 04/15/2025 Unfiled firm's lobbyists was registered to represent a client. April 2025 Unfiled 05/15/2025 May 2025 06/16/2025 Unfiled 07/15/2025 Unfiled June 2025 Reporting Month · View and edit reports from previous years

Lobbyist Main Page

Found 13 matching record(s). Viewing page 1 of 1

August September October

November

December January

February March

April Mav

Cumulative Disclosure Statement

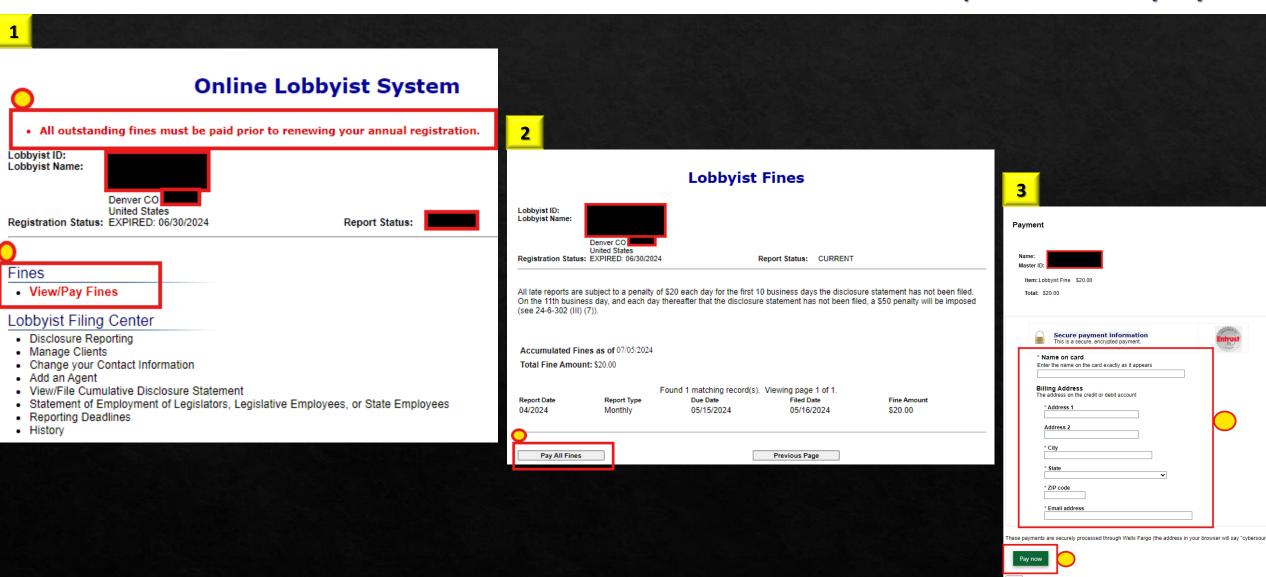
#### Filing Deadline

Thursday, August 15, 2024 Monday, September 16, 2024 Tuesday, October 15, 2024 Friday, November 15, 2024 Monday, December 16, 2024 Wednesday, January 15, 2025 Monday, February 17, 2025 Monday, March 17, 2025 Tuesday, April 15, 2025 Thursday, May 15, 2025 Monday, June 16, 2025 Tuesday, July 15, 2025 Tuesday, July 15, 2025

Note that disclosure reports not filed by 11:59 P.M. (mountain time) of the filing deadline are subject to fines according to section 24-6-302(7), C.R.S.



# **Delinquencies – Penalty Payment**





# **Delinquencies – Penalty Waiver Request**

1

# **Lobbyist Forms**

<u>Complaint form (PDF)</u>

Cumulative report - Log in

• <u>Instructions - Cumulative report</u>

<u>Disclosure report - Log in</u>

Instructions - Disclosure report

Non-lobbyist disclosure (PDF)

Penalty waiver request (PDF)

Registration

Instructions - registration

Request to waive the registration fee (PDF)

Click Here for Waiver Form

Click Here for all Lobby Forms

Colorado Secretary of State Elections Division, Lobby Program 1700 Broadway, Sta. 550 Denver, CO 80290 Ph; (303) 894-2200 x 5304 Fax: 303-869-4861 Email: lobbyists@coloradosos.gov	For office use only.	
Request to Waive Imposed Penalty	File delinquent report(s). Complete separate form for each penalty. Sign, date, and return by email to lobbyists@coloradosos.gov.	
<ul> <li>Professional Lobbyist</li></ul>	yist or Firm ID Number:	
Address		
Address		
City Phone number	State ZIP Code  Email address	
Due date of delinquent report Date filed	Amount of late filing fee	
Explain the reason for the late filing, attaching supporting do:	cumentation if available.	
Explain the reason for the late filing, attaching supporting do: A separate form must be filed for each delinquent month	cumentation if available.	
Explain the reason for the late filing, attaching supporting do: A separate form must be filed for each delinquent month	3	
Explain the reason for the late filing, attaching supporting doc A separate form must be filed for each delinquent month	3 Cc	omp
Explain the reason for the late filing, attaching supporting doo A separate form must be filed for each delinquent month	3 Cc	omp gn a
Explain the reason for the tate filing, attaching supporting doo A separate form must be filed for each delinquent month	G Si	gn a
Explain the reason for the late filing, attaching supporting doc A separate form must be filed for each delinquent month	Co Si Re	omp gn a etur
A separate form must be filed for each delinquent month  Signature  I declare and certify under penalty of perjury that the information	Co Si Re	gn a etur
A separate form must be filed for each delinquent month	Si Ré lo lo contained in this request for waiver of imposed fine is true, correct	gn a etur

Complete form
Sign and Date
Return by email to:
obbyists@coloradosos.gov

Form can be completed and signed electronically and saved as a PDF or Word Doc and does not need to be printed.



Per 1-45-103.7, C.R.S. and 1-45-105.5, C.R.S.

# **Professional and volunteer lobbyists may NOT:**

Make or promise to make a contribution to...

or

- Solicit or promise to solicit a contribution for...
- Members of the General Assembly
- Lieutenant Governor
- Secretary of State
- State Treasurer
- Attorney General
- Candidates for any of the above

When General Assembly is in regular session

- Governor
- Candidate for Governor



When General Assembly is in regular session or

When any measure adopted by the General Assembly in a regular session is pending before the governor for approval or disapproval



# **Secretary of State's Lobbying Enforcement Team**

### Resources

Lobbying guidance manual (PDF)

Advisory opinions and complaints

Lobbyist program complaint form (PDF)

Colorado General Assembly

**FAQs** 

Forms list

Get lobbyist data

Laws, rules and guidelines

Volunteer lobbyist application

### **Enforcement Team**

- Separate from Lobby Support Team
- Operates year-round
- Initiates Complaints
- Handles Complaints filed by the public

Colorado Secretary of Lobbyist Enforcement				
1700 Broadway, Suite				
Denver, CO 80290 LobbyistComplaints@	ColoradoSOS gov			
cobbyistcomplaints		LOBBYIST COMP	LAINT FORM	
the Colorado lobbyis complaint. A compla laws or rules, and all	st laws or the Secretary of hinant must specifically in lege sufficient facts to su ! & 5.3) Please be advise	of State's Rules Co dentify one or mo upport a basis for	commission lobbyist, or incerning Lobbyist Regul re respondents, a violat the violations of law alle public information and t	ation, may file a lobbyis ion of Colorado lobbyis ged in the complaint. (S
Your Information (Co	emplainant)- Information	about the person	or entity filing the compl	aint:
Full Name:				
Address:				
Telephone Number:		Email Address:		
Persondent's Inform	ation - Information abou	ut the labbuist or l	obbying firm alleged to h	ave committed the viols
•			oobying in in alleged to in	
Telephone Number:		Email Address:		
Date of Violation:	Locatio	n of Violation:		
Briefly summarize th	e allegations of your cor	mplaint and attach	any supporting docume	ents and materials.
	complaint signed and in	writing under sec	tion 24-6-308(2), C.R.S. a	nd Rule 5 of the Secret
	ning Lobbyist Regulation		ure is permitted.)	

### **Advisory Opinions and Complaints**

**Advisory opinions** 

None

#### Complaints

Complaints under review

Complaint

Notice of initial review and investigation

Notice of investigation extension

**Decisions and orders** 

Complaint

Notice of initial review and investigation

Notice of investigation extension

Notice of investigation extension

Notice of investigation extension

Motion to dismiss

Order of dismissal





### **Lobbyist History**

Results in Excel format (CSV)

Lobbyist ID: 20205127198

Lobbyist Name: TESTACCOUNT, LOBBYIST

[Next 20>]

#### 1 2 3 4 5 6 7 8 9 10 20

#### Found 216 matching record(s). Viewing page 1 of 11.

Date	Transaction #	Transaction Type	Details
01/04/2022	20215079693	Change client info	Change client info
01/04/2022	20215079692	Monthly report amended	Categories amended: subcontractors
01/04/2022	20215079691	Monthly report amended	Categories amended: expenses Expense total modified from \$0.00 to \$20.00
01/04/2022	20215079690	Monthly report filed	February 2022
01/04/2022	20215079689	Monthly report filed	January 2022
01/04/2022	20215079688	Add Position	TWO TESTCLIENT suffix HB22-1001 OPP 01/04/2022 -> Present
01/04/2022	20215079687	Add Position	TWO TESTCLIENT suffix HB22-1001 SUP 01/03/2022 -> 01/04/2022
01/04/2022	20215079686	Add Position	TWO TESTCLIENT suffix HB22-1001 OPP 01/03/2022 -> 01/03/2022
01/04/2022	20215079685	Add Position	TWO TESTCLIENT suffix HB22-1001 MON 01/03/2022 -> 01/03/2022
01/04/2022	20215079684	Add Position	TWO TESTCLIENT suffix HB22-1001 SUP 01/02/2022 -> 01/03/2022
01/04/2022	20215079683	Position Edit	TWO TESTCLIENT suffix HB22-1001 Old: OPP 01/02/2022 -> Present New: OPP 01/02/2022 -> 01/02/2022
01/04/2022	20215079682	Add Position	TWO TESTCLIENT suffix RULES SUP 01/03/2022 -> Present
01/04/2022	20215079681	Add Position	TWO TESTCLIENT suffix RULES OPP 01/01/2022 -> 01/03/2022
01/04/2022	20215079680	Position Edit	TWO TESTCLIENT suffix RULES Old: SUP 12/01/2021 -> Present New: SUP 12/01/2021 -> 01/01/2022
01/04/2022	20215079679	Position Edit	Non Profit Entity Paying Organizing Lobby Activity OTHER Old: SUP 12/01/2021 -> Present New: SUP 12/01/2021 -> 01/01/2022
01/04/2022	20215079678	Add Position	ONE TESTCLIENT suffix HB22-1002 SUP 01/01/2022 -> Present
01/04/2022	20215079677	Add Position	TWO TESTCLIENT suffix HB22-1001 OPP 01/02/2022 -> Present
01/04/2022	20215079676	Monthly report filed	December 2021
01/04/2022	20215079675	Add Position	TWO TESTCLIENT suffix RULES SUP 12/01/2021 -> Present
01/04/2022	20215079674	Add Position	Non Profit Entity Paying Organizing Lobby Activity OTHER SUP 12/01/2021 -> Present

## YOUR LOBBYIST HISTORY PAGE

- Some (not all) transaction #'s provide a hyperlink
- Monthly disclosure report links take you to the PDF
- Original monthly disclosures that are amended are overwritten with the updated information, but original actions, transactions, and information can be found under the Lobbyist History section.

## THE LOBBY SYSTEM DOES NOT

- Link firms having two or more lobbyists with those registered lobbyists
- Retain original reports and subsequent amended reports.
- Original report is overwritten and cannot be recovered by IT

## Submit the following requests to <a href="mailto:Lobbyists@coloradosos.gov">Lobbyists@coloradosos.gov</a>

- Reactivate a terminated lobbyist in same registration period
- Correct client begin date
- Request a penalty waiver
- Request a registration fee waiver



## **Research Tools**

#### Lobbyists News Lobby system nightly maintenance - Offline from 11:55 PM - 1:30 AM MST Lobby phone queue offline Wednesdays 12:00 PM - 5:00 PM MST. Email lobbyists@coloradosos.gov. File reports Training and outreach Do you have a User ID? Colorado Lobby Talks No, request a User ID, file a Non-lobbyist disclosure (PDF), or get help Lobby advisory opinions and complaints Yes, log in to eFile or choose a filing below: Lobby program data eFile Instructions Special session bills - client positions (TXT) Registration Colorado Information Marketplace (CIM) Disclosure Report eFile Instructions Professional lobbyists and firms directory (TXT) Instructions Client positions - subjects and bills - current fiscal year (TXT) Termination Report eFile Instructions Client positions - subjects and bills - 5-year history (TXT) Forgot password? Client directory - current fiscal year (TXT) Client directory - 5-year history (TXT) Not sure when to file? Filing calendars <u>Lobbying expenditures - current fiscal year (TXT)</u> Need to pay a fine? Log in Lobbying expenditures - 5-year history (TXT) Lobbying income - current fiscal year (TXT) Lobbying income - 5-year history (TXT) Lobbyist Subcontractors - current fiscal year (TXT) Client Subcontractors - 5-year history (TXT) Bill number Lobby disclosure report summaries - current fiscal year (TXT) Manual filings (scanned images) Lobby disclosure report summaries - 5-year history (TXT) Non-lobbyist disclosure forms Volunteer lobbyists (Colorado General Assembly) Redistricting lobbyist

# **Online Lobbyist System**

#### Search

- Search by Lobbyist or Lobbying Firm
- · Search by Client (Entity that employs a lobbyist)
- · Search by Bill Number (Senate and House Bills)
- Search Manual Filings (Scanned Images)

### Redistricting

- · Search for Redistricting Lobbyists
- · Search for Redistricting Lobbyist Clients

### Register

Request User ID for Electronic Filing (New Lobbyist Account Setup)

### **Directories**

- Registered Professional Lobbyist Directory
- Client Lobbyist Directory

**Lobby Program Home Page** 

Redistricting client

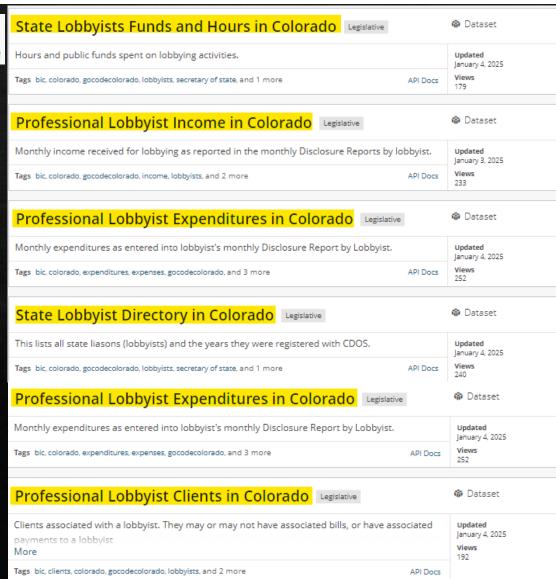
**Online Lobbyist System Home Page** 



## **Research Tools**

Professional Lobbyist Directory in Colorado Legislative	
This lists all professional lobbyists and the years they were registered with CDOS.	Updated January 4, 2025
Tags bic, colorado, gocodecolorado, lobby, lobbyists, and 2 more API Docs	Views 312
Professional Lobbyist Disclosure Report Summary in Colorado	<b>ŵ</b> Dataset
Legislative	
For each monthly Disclosure Report, a summary of income, expenditures, and business associated with any pending legislation.  More	Updated January 4, 2025 Views
Tags bic, colorado, gocodecolorado, lobby, lobbyists, and 2 more API Docs	247
Professional Lobbyist Bills in Colorado Legislative	<b>ŵ</b> Dataset
This lists the lobbyist, their client, and each bill for that client, and the position (supporting, opposing etc), and the dates of the position.  More	Updated January 4, 2025 Views
Tags bic, colorado, gocodecolorado, legislation, lobby, and 3 more API Docs	344
Professional Lobbyist Subcontractors in Colorado Legislative	<b>۞</b> Dataset
Lobbyists may subcontract other registered lobbyists. This file lists the lobbyist, their client, the subcontracted lobbyist and their info.  More	Updated January 4, 2025 Views
Tags bic, colorado, gocodecolorado, lobby, lobbyists, and 2 more API Docs	188
State Lobbyist Bills in Colorado Legislative	<b>ŵ</b> Dataset
Bills that state liasons (lobbyists) monitor. State liasons do not report positions on bills.	Updated January 4, 2025
Tags bic, colorado, gocodecolorado, lobby, lobbyists, and 2 more API Docs	Views 179
Professional Lobbyist Income	<b>™</b> Chart
Monthly income received for lobbying as reported in the monthly Disclosure Reports by lobbyist.	Updated December 16, 2024
Tags No tags assigned	Views 273









**Colorado Lobby Program Home Page** 

**Lobby Program Manual** 

Colorado Constitution See Article V, Sec. 44.2(4)(B)(III), Article XXIX

C.R.S. Title 24 - Article 6 - Part 3 - Regulation of Lobbyists

**Lobby Program Rules** 

**Prior and Future Lobby Talks** 

**Colorado Information Marketplace** 

State agencies that could have rule-making authority

**Colorado Lobby Program** 

**Support Team** 

303-894-2200 x 6304

lobbyists@coloradosos.gov

Helpful Links

**Contact Us**